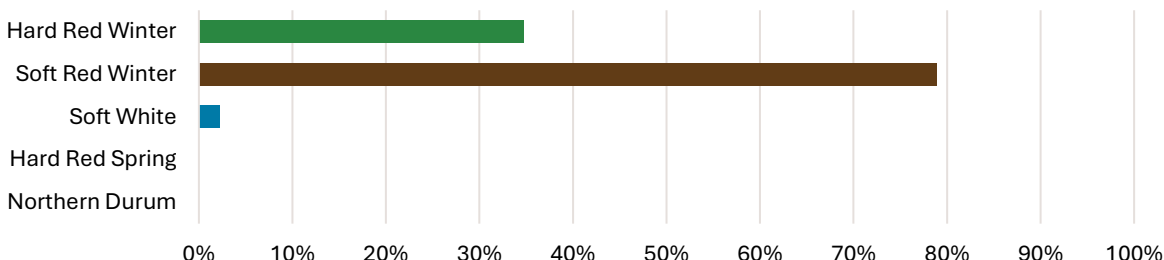


## WEEKLY HARVEST REPORT – July 11, 2025

The HRW harvest is now progressing in 9 states with data from 214 samples included in this week’s report. The SRW harvest is steadily progressing and is nearly 80% complete. The PNW continues to trend hot and dry as harvest begins on SW winter wheat. HRS and northern durum crops continue to advance at a faster than average pace.

Estimated Percent of Sample Crop Harvested to Date  
(data: NASS Weekly Crop Progress Reports and industry sources)



### HARD RED WINTER

- **Crop progress:** HRW harvest is advancing steadily, with approximately 35% of the crop harvested to date. Hot and dry weather is enabling rapid progress in Colorado, whereas scattered showers have led to localized delays in Nebraska. Extended heat and dryness have also expedited harvest in the PNW. Harvesting is now underway in all HRW-producing states except Montana.
- **Crop conditions:** Like last week, producers report variable yields and quality based on environmental factors. For quality, protein and test weights have been lower in areas that received excessive moisture, but higher than expected. As harvest moves to drier regions, protein and test weights are expected to increase. In Wyoming, test weights average 62.0 lb/bu (81.5 kg/hl) and protein ranges from 12.8 to 13.4% (12% mb). Overall, yields vary from 30 to 100 bu/acre (2.0 to 6.7 tons/ha) depending on growing conditions and inputs.
- **Disease/pest pressure:** There have been higher than average reports of wheat streak mosaic virus in isolated areas. Disease pressure remains low in drier areas.
- **Wheat data:** The laboratory currently has 308 samples, with test results available for 214. Test weights are averaging 59.8 lb/bu (78.7 kg/hl). Protein content is 11.7% (12% mb), which is lower compared to last year and the 5-year average, while 1000 kernel weight is trending higher. The increase in kernel plumpness corresponds to lower protein content. Falling number has been conducted on 88 samples, with a current average of 366 sec.
- **Weather:** Scattered precipitation continues from the Southern to Northern Plains, while high temperatures and no precipitation are trending in Montana and the PNW.

WHEAT DATA								GRADE FACTORS							
	Samples		Moisture %	Protein %	Dry Basis Protein %	Dockage %	TKW gm	FN sec	Grade	Test Weight		FM %	Damage %	S&B %	Defects %
	Tested	Expected								lb/bu	kg/hl				
<b>This Week</b>	214	500	12.2	11.7	13.3		30.7	367		59.8	78.9				
<b>Last Week</b>	158	500	12.4	12.0	13.6		30.7			59.9	78.8				
<b>2024 Final</b>	575	500	10.7	11.9	13.5	0.5	30.1	358	1 HRW	61.4	80.7	0.1	0.1	0.8	0.9
<b>5-year Avg</b>	493	500	10.9	12.9	14.6	0.6	30.6	358	1 HRW	60.4	79.5	0.1	0.5	1.0	1.7

Legend: Protein = 12% Moisture Basis  
TKW = 1000 Kernel Weight

FN = Falling Number  
FM = Foreign Material

S&B = Shrunken and Broken  
n/a = not available

Note: HRW averages in the weekly harvest report are simple averages and have not been weighted for production. Results shown represent tested samples collected to date. Data and commentary are on the following sampled states only: CO, ID, KS, MT, NE, OK, OR, SD, TX, WA, WY. Table data source: Plains Grains, Inc.

## SOFT RED WINTER

- **Crop progress:** SRW harvest is now 80% complete with only Indiana, Maryland and Ohio less than 70% harvested.
- **Crop conditions:** Crop conditions across the region are holding steady, with good to excellent ratings ranging from 36 to 69%, according to USDA. State representatives from Ohio report strong yields averaging 100 bu/acre (6.7 tons/ha). Plentiful spring rainfall helped support strong yields; however, falling number and test weights have trended lower in areas that received rain during harvest.
- **Disease/pest pressure:** There have been isolated reports of disease pressures, including vomitoxin (DON). Quality issues are being closely monitored.
- **Wheat data:** There are now 182 samples in the lab undergoing analysis. Currently, both test weights and 1000 kernel weights are trending below the 2024 and 5-year averages. Protein content stands at 9.6% (12% mb), down slightly from last year but higher than the 5-year average. Falling number is currently averaging 294 seconds, lower than last year and the 5-year average. Of samples tested for DON thus far, only two have results slightly higher than 1 ppm.
- **Weather:** It was another week of unsettled weather as storms moved across much of the region this past week. Seasonably hot temperatures and scattered showers are forecast.

WHEAT DATA									GRADE FACTORS						
	Samples		Moisture %	Protein %	Dry Basis Protein %	Dockage %	TKW gm	FN sec	Grade	Test Weight		FM %	Damage %	S&B %	Defects %
	Tested	Expected								lb/bu	kg/hl				
This Week	182	250	12.7	9.6	10.9	0.5	32.4	294	2 SRW	58.3	76.7	0.2	1.4	0.8	2.5
Last Week	132	250	12.8	9.8	11.1	0.4	32.0	285	2 SRW	57.9	76.2	0.2	2.0	0.8	3.2
2024 Final	233	250	12.9	9.8	11.1	0.3	32.7	316	2 SRW	59.2	78.0	0.2	0.5	0.6	1.3
5-year Avg	235	250	13.3	9.4	10.7	0.3	35.9	320	2 SRW	59.6	78.4	0.1	0.3	0.6	1.0

Note: SRW averages in the weekly harvest report are simple averages and have not been weighted for production. Results shown represent tested samples collected to date. Data and commentary are on the following sampled states only: AL, AR, IL, IN, KY, MD, MO, NC, OH, TN, VA. Table data source: Great Plains Analytical Laboratory.

## SOFT WHITE

- **Crop Progress:** Winter crop harvesting has officially started in all three PNW states with 3% of the crop harvested in Washington, 2% in Idaho and 6% in Oregon. The spring crop is 86% headed.
- **Crop Conditions:** Like last week, the SW winter crop is holding steady, whereas the spring crop continues to be affected by ongoing hot and dry weather. Producers are expecting to have better yields with the winter crop than spring wheat due to the stressed growing conditions. Protein content is expected to be slightly higher than average, though unlikely to reach values observed in 2023 or 2021.
- **Disease/Pest Pressure:** With dry conditions, there are no major reports of disease or pest pressure.
- **Weather:** Hot temperatures and dry conditions continue, pushing the start to SW harvest.

WHEAT DATA									GRADE FACTORS						
	Samples		Moisture %	Protein %	Dry Basis Protein %	Dockage %	TKW gm	FN sec	Grade	Test Weight		FM %	Damage %	S&B %	Defects %
	Tested	Expected								lb/bu	kg/hl				
2024 Final	429	390	9.0	9.2	10.5	0.4	35.7	339	1 SW	60.9	80.0	0.1	0.0	0.5	0.6
5-year Avg	411	390	9.2	10.3	11.6	0.5	33.8	336	1 SW	60.8	80.0	0.1	0.0	0.6	0.7

Note: SW averages in the weekly harvest report are simple averages and have not been weighted for production. Results shown represent tested samples collected to date. Data and commentary are on the following sampled states only: ID, OR, WA. Table data source: Wheat Marketing Center.

## HARD RED SPRING

- **Crop Progress:** Approximately 65% of the U.S. crop has headed. By state, South Dakota is 96% headed, Minnesota is 59%, Montana is 43%, and North Dakota is 60%. Recent hot temperatures are pushing the crop faster than average. In Minnesota, fields are starting to turn color.
- **Crop conditions:** State representatives report that crop conditions vary depending on planting date and environmental factors. Montana and the northern tier of North Dakota are experiencing abnormally dry to moderate drought conditions, which may reduce yield; later-planted fields have potential if they receive timely rainfall. In contrast, the remainder of the growing region has benefited from more favorable soil moisture levels, with reports that the crop “looks good”. Some areas are experiencing increased humidity, so producers are monitoring for foliar diseases.
- **Disease/pest pressure:** There are isolated reports of disease and pest pressures.
- **Weather:** Hot conditions this past week accelerated crop development. Conditions have generally been dry but some areas experienced moisture from isolated showers and humidity. These conditions are expected to continue.

WHEAT DATA									GRADE FACTORS							
	Samples		Moisture %	Protein %	Dry Basis Protein %	Dockage %	TKW gm	FN sec	Grade	Test Weight		FM %	Damage %	S&B %	Defects %	DHV %
	Tested	Expected								lb/bu	kg/hl					
2024 Final	483	450	12.2	14.1	16.0	0.6	32.0	414	1 NS	61.1	80.4	0.0	0.7	0.8	1.5	67
5-year Avg	467	450	12.0	14.5	16.5	0.6	31.3	371	1 NS	61.4	80.8	0.0	0.3	0.9	1.2	66

Note: HRS averages in the weekly harvest report are simple averages and have not been weighted for production. Results shown represent tested samples collected to date. Data and commentary are on the following sampled states only: MN, MT, ND, SD. Table data source: North Dakota State University, Hard Red Spring Wheat Quality Laboratory

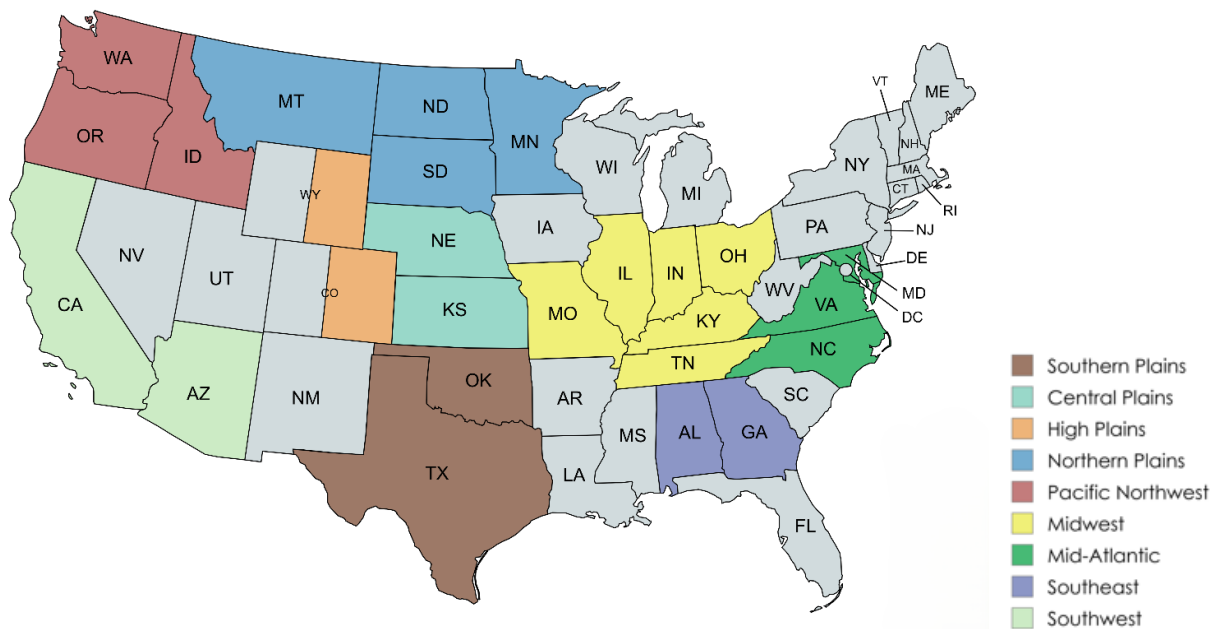
## NORTHERN DURUM

- **Crop Progress:** North Dakota's crop is fully emerged and 60% headed; Montana's is 79% emerged and 43% headed.
- **Crop Conditions:** In North Dakota, the crop is rated 78% good to excellent, with reports indicating that while the crop is stable, additional moisture is needed to maintain crop potential. In Montana, the crop is rated 2% good and 96% poor to fair; state representatives report that prolonged heat and dryness have reduced top yield potential and producers are expecting a below average crop.
- **Disease/pest pressure:** No reports of disease or pests.
- **Weather:** Like HRS, temperatures remain hot and dry in much of the growing area, accelerating crop development.

WHEAT DATA									GRADE FACTORS							
	Samples		Moisture %	Protein %	Dry Basis Protein %	Dockage %	TKW gm	FN sec	Grade	Test Weight		FM %	Damage %	S&B %	Defects %	HVAC %
	Tested	Expected								lb/bu	kg/hl					
2024 Final	251	130	12.2	14.3	16.3	0.8	35.3	463	1 HAD	60.8	79.2	0.1	0.6	0.7	1.4	83
5-year Avg	113	123	11.2	14.1	16.0	1.0	42.7	404	1 HAD	61.3	79.8	0.0	0.8	0.8	1.6	83

Note: Northern durum averages in the weekly harvest report are simple averages and have not been weighted for production. Results shown represent tested samples collected to date. Data and commentary are on the following sampled states only: ND, MT. Table data source: North Dakota State University, Durum Wheat Quality Laboratory.

**U.S. Wheat Growing Regions (for crop quality sampled states only)**



**Additional Resources:**

- [Resources \(California Wheat\)](#)
- [News \(Colorado Wheat\)](#)
- [News \(Idaho Wheat\)](#)
- [Harvest Reports \(Kansas Wheat\)](#)
- [News \(Maryland Grain Producers\)](#)
- [News \(South Dakota Wheat\)](#)
- [Harvest Updates \(Texas Wheat\)](#)
- [Weekly Wheat Update \(North Dakota Wheat Commission\)](#)
- [Harvest Reports \(Oklahoma Wheat\)](#)
- [News \(Ohio Corn & Wheat\)](#)
- [News \(Oregon Wheat\)](#)
- [News \(Washington Grains\)](#)
- [Harvest Reports \(Plains Grains\)](#)
- [Weekly Harvest Reports \(Wheat Marketing Center\)](#)

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TKW = 1000 Kernel Weight

FN = Falling Number  
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