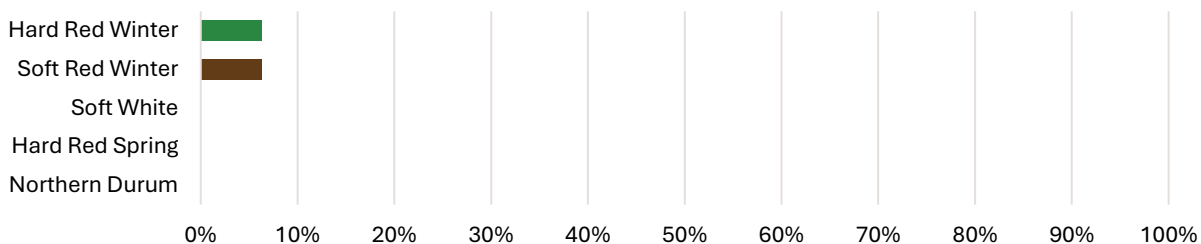


WEEKLY HARVEST REPORT – June 13, 2025

USDA estimates winter wheat production at 1.38 billion bushels (37.6 MMT), up 2% from last year; spring and durum wheat production estimates are expected in July. The delayed HRW harvest is expected to pick up pace next week if conditions turn drier. HRS, durum and SW crops need moisture as dryness expands from western North Dakota to the Pacific Northwest. The SRW crop is progressing quickly with early crop data expected next week.

Estimated Percent of Sample Crop Harvested to Date
(data: NASS Weekly Crop Progress Reports and industry sources)



HARD RED WINTER

- Crop progress:** Harvest is progressing, but scattered showers have caused delays from Texas to southern Kansas, where test cutting is now underway. The HRW crop is now 6% harvested. Nebraska’s crop is turning color with harvest expected to start in 10-14 days. Montana and the PNW report accelerated crop development due to heat and dryness. The Gulf-exportable crop is 93% headed while the PNW-exportable crop is 62%. USDA estimates that HRW production will be 782 mil bu (21.3 MMT), down 1% from last month.
- Crop conditions:** The USDA’s overall HRW crop condition rating held steady this past week with 54% of the crop rated good to excellent. Despite rainfall, the Texas and Oklahoma crops are holding up with isolated test weight concerns. From Colorado to South Dakota, conditions are variable depending on moisture received though producers are generally “encouraged”. The Montana and PNW crops are under drought conditions and could use moisture.
- Disease/pest pressure:** Localized areas of Wheat Streak Mosaic Virus, Triticum Mosaic Virus and stripe rust have been reported but are not major concerns.
- Weather:** Scattered showers will continue in the southern growing region through mid-next week, followed by hotter and drier conditions. Meanwhile, the northern and PNW regions will continue to experience hot, dry weather.

| WHEAT DATA | | | | | | | | | GRADE FACTORS | | | | | | |
|------------|---------|----------|------------|-----------|---------------------|-----------|--------|--------|---------------|-------------|-------|------|----------|-------|-----------|
| | Samples | | Moisture % | Protein % | Dry Basis Protein % | Dockage % | TKW gm | FN sec | Grade | Test Weight | | FM % | Damage % | S&B % | Defects % |
| | Tested | Expected | | | | | | | | lb/bu | kg/hl | | | | |
| 2024 Final | 575 | 500 | 10.7 | 11.9 | 13.5 | 0.5 | 30.1 | 358 | 1 HRW | 61.4 | 80.7 | 0.1 | 0.1 | 0.8 | 0.9 |
| 5-year Avg | 493 | 500 | 10.9 | 12.9 | 14.6 | 0.6 | 30.6 | 358 | 1 HRW | 60.4 | 79.5 | 0.1 | 0.5 | 1.0 | 1.7 |

Note: HRW averages in the weekly harvest report are simple averages and have not been weighted for production. Results shown represent tested samples collected to date. Data and commentary are on the following sampled states only: CO, ID, KS, MT, NE, OK, OR, SD, TX, WA, WY. Table data source: Plains Grains, Inc.

SOFT RED WINTER

- **Crop progress:** SRW harvest is progressing quickly despite rain in the southern growing region: Alabama is 42% harvested, Arkansas 19%, Virginia 19%, North Carolina 17%, Tennessee is 13%, and Missouri 2%. Harvest is expected to begin in Ohio and Maryland in the next 2-3 weeks. The first samples have arrived in the lab with data expected next week. USDA estimates that SRW production will be 345 mil bu (9.4 MMT), up less than 1% from last month.
- **Crop conditions:** Much of the growing region has received plentiful spring moisture, which is projected to benefit yields. Reports from Illinois and Ohio indicate the crop is progressing well.
- **Disease/pest pressure:** Producers have noted instances of disease pressure across the growing region, although no major issues have been reported.
- **Weather:** Widespread rainfall is forecast across the eastern United States over the weekend into next week.

| WHEAT DATA | | | | | | | | | GRADE FACTORS | | | | | | |
|------------|---------|----------|------------|-----------|---------------------|-----------|--------|--------|---------------|-------------|-------|------|----------|-------|-----------|
| | Samples | | Moisture % | Protein % | Dry Basis Protein % | Dockage % | TKW gm | FN sec | Grade | Test Weight | | FM % | Damage % | S&B % | Defects % |
| | Tested | Expected | | | | | | | | lb/bu | kg/hl | | | | |
| 2024 Final | 233 | 250 | 12.9 | 9.8 | 11.1 | 0.3 | 32.7 | 316 | 2 SRW | 59.2 | 78.0 | 0.2 | 0.5 | 0.6 | 1.3 |
| 5-year Avg | 235 | 250 | 13.3 | 9.4 | 10.7 | 0.3 | 35.9 | 320 | 2 SRW | 59.6 | 78.4 | 0.1 | 0.3 | 0.6 | 1.0 |

Note: SRW averages in the weekly harvest report are simple averages and have not been weighted for production. Results shown represent tested samples collected to date. Data and commentary are on the following sampled states only: AL, AR, IL, IN, KY, MD, MO, NC, OH, TN, VA. Table data source: Great Plains Analytical Laboratory.

SOFT WHITE

- **Crop progress:** The SW winter wheat crop is now 76% headed and SW spring wheat crop is 11%. The crop is progressing quickly with continued heat and dryness. USDA estimates that SW winter wheat production will be 233 mil bu (6.3 MMT).
- **Crop conditions:** Following dry conditions and above average temperatures, NASS ratings decreased slightly this past week with the SW winter wheat crop rated 65% good to excellent and the SW spring wheat crop rated 63%. Reports indicate that the SW spring crop is showing stress from early season heat and dryness while the SW winter crop and irrigated fields are faring better. Overall, producers expect a variable crop depending on early growing conditions.
- **Disease/pest pressure:** There are no major reports of disease or pest pressures.
- **Weather:** Temperatures will still be high but more normal following a severe heat wave. Dry conditions are expected to continue with isolated chances for precipitation.

| WHEAT DATA | | | | | | | | | GRADE FACTORS | | | | | | |
|------------|---------|----------|------------|-----------|---------------------|-----------|--------|--------|---------------|-------------|-------|------|----------|-------|-----------|
| | Samples | | Moisture % | Protein % | Dry Basis Protein % | Dockage % | TKW gm | FN sec | Grade | Test Weight | | FM % | Damage % | S&B % | Defects % |
| | Tested | Expected | | | | | | | | lb/bu | kg/hl | | | | |
| 2024 Final | 429 | 390 | 9.0 | 9.2 | 10.5 | 0.4 | 35.7 | 339 | 1 SW | 60.9 | 80.0 | 0.1 | 0.0 | 0.5 | 0.6 |
| 5-year Avg | 411 | 390 | 9.2 | 10.3 | 11.6 | 0.5 | 33.8 | 336 | 1 SW | 60.8 | 80.0 | 0.1 | 0.0 | 0.6 | 0.7 |

Note: SW averages in the weekly harvest report are simple averages and have not been weighted for production. Results shown represent tested samples collected to date. Data and commentary are on the following sampled states only: ID, OR, WA. Table data source: Wheat Marketing Center.

HARD RED SPRING

- **Crop Progress:** Seeding of the 2025/26 HRS wheat crop is complete. The crop is 86% emerged, with only later planted fields in North Dakota and Montana remaining. The crop is 3% headed in South Dakota.
- **Crop Conditions:** Crop conditions in Montana have declined slightly from 33% good to excellent last week to 25% this week due to dryness. South Dakota, Minnesota and North Dakota all saw improvements in NASS crop condition ratings. Overall, the HRS crop is currently rated at 58% good to excellent condition. Cooler temperatures and timely

rainfall have been beneficial in South Dakota, Minnesota, and North Dakota. Abnormally dry conditions are expanding in Montana where state representatives report that the crop needs moisture.

- **Disease/pest pressure:** There are isolated reports disease and pest pressures; producers are monitoring.
- **Weather:** Moderate temperatures and isolated precipitation are forecast. Producers in Montana are hoping for moisture.

| WHEAT DATA | | | | | | | | GRADE FACTORS | | | | | | | | |
|-------------------|---------|----------|------------|-----------|---------------------|-----------|--------|---------------|-------|-------------|-------|------|----------|-------|-----------|-------|
| | Samples | | Moisture % | Protein % | Dry Basis Protein % | Dockage % | TKW gm | FN sec | Grade | Test Weight | | FM % | Damage % | S&B % | Defects % | DHV % |
| | Tested | Expected | | | | | | | | lb/bu | kg/hl | | | | | |
| 2024 Final | 483 | 450 | 12.2 | 14.1 | 16.0 | 0.6 | 32.0 | 414 | 1 NS | 61.1 | 80.4 | 0.0 | 0.7 | 0.8 | 1.5 | 67 |
| 5-year Avg | 467 | 450 | 12.0 | 14.5 | 16.5 | 0.6 | 31.3 | 371 | 1 NS | 61.4 | 80.8 | 0.0 | 0.3 | 0.9 | 1.2 | 66 |

Note: HRS averages in the weekly harvest report are simple averages and have not been weighted for production. Results shown represent tested samples collected to date. Data and commentary are on the following sampled states only: MN, MT, ND, SD. Table data source: North Dakota State University, Hard Red Spring Wheat Quality Laboratory

NORTHERN DURUM

- **Crop Progress:** The northern durum crop is 100% planted. The crop is 79% emerged in North Dakota, ahead of last year and the 5-year average. In Montana, the crop is 45% emerged, lagging behind last year and the 5-year average due to dryness.
- **Crop Conditions:** The USDA reports that 76% of the North Dakota durum crop is in good to excellent condition, while ratings for Montana are not yet available. In western North Dakota, early season moisture has supported the crop despite recent dryness, while the Montana crop is showing signs of drought stress. Producers are hoping for rain to ensure optimal development of the northern durum crop.
- **Disease/pest pressure:** No reports of disease or pests.
- **Weather:** Isolated showers and seasonable temperatures are forecast.

| WHEAT DATA | | | | | | | | GRADE FACTORS | | | | | | | | |
|-------------------|---------|----------|------------|-----------|---------------------|-----------|--------|---------------|-------|-------------|-------|------|----------|-------|-----------|--------|
| | Samples | | Moisture % | Protein % | Dry Basis Protein % | Dockage % | TKW gm | FN sec | Grade | Test Weight | | FM % | Damage % | S&B % | Defects % | HVAC % |
| | Tested | Expected | | | | | | | | lb/bu | kg/hl | | | | | |
| 2024 Final | 251 | 130 | 12.2 | 14.3 | 16.3 | 0.8 | 35.3 | 463 | 1 HAD | 60.8 | 79.2 | 0.1 | 0.6 | 0.7 | 1.4 | 83 |
| 5-year Avg | 113 | 123 | 11.2 | 14.1 | 16.0 | 1.0 | 42.7 | 404 | 1 HAD | 61.3 | 79.8 | 0.0 | 0.8 | 0.8 | 1.6 | 83 |

Note: Northern durum averages in the weekly harvest report are simple averages and have not been weighted for production. Results shown represent tested samples collected to date. Data and commentary are on the following sampled states only: ND, MT. Table data source: North Dakota State University, Durum Wheat Quality Laboratory.

