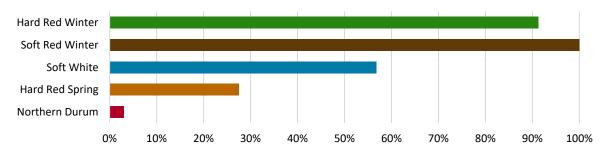




WEEKLY HARVEST REPORT – August 6, 2021

The HRW harvest is winding down with less than 10% remaining. The SW crop is progressing quickly with more than 50% harvested; testing data are reflective of a stressed crop. Durum conditions are slightly better than HRS but remain drought and heat stressed; HRS harvest is nearly 30% complete while durum harvest is just underway.

Estimated Percent of Sample Crop Harvested to Date (data: NASS Weekly Crop Progress Reports and industry sources)



HARD RED WINTER

- Crop Progress: The 2021 U.S. HRW harvest is rapidly moving toward the finish with less that 10% remaining in South
 Dakota, Wyoming, Washington and Oregon; Idaho is 60% harvested and Montana 70%. Abandonment or baling poor
 HRW fields for livestock feed is happening in very dry areas but no official estimate is available. An added stressor for
 Montana farmers is risk of combines starting fires.
- **Crop Conditions:** The HRW fields left to harvest are drought stressed. As thoughts turn to fall planting, much of the HRW production region will need rain to generate sufficient soil moisture for the next crop.
- Weather: Dry conditions continue in the northern plains and PNW, where HRW is still being harvested.
- Wheat Data: There are now 411 samples in various stages of testing. The averages reflect composite numbers not weighted for production. There was no change in data this week except for falling number and 1000 kernel weight. The sharp increase in falling number value is due to re-testing of samples on a new device. The new number, 370 seconds, is reflective of what industry and other labs are reporting for this year's HRW crop.

| WHEAT DATA | | | | | | | | | | | GRADE FACTORS | | | | | | |
|---------------|---------|----------|----------|---------|-----------|---------|------|-----|-------|--------|---------------|-----|--------|-----|---------|--|--|
| | Samples | | Moisture | Protein | Dry Basis | Dockage | TKW | FN | Cuada | Test V | Veight | FM | Damage | S&B | Defects | | |
| | Tested | Expected | % | % | Protein % | % | gm | sec | Grade | lb/bu | kg/hl | % | % | % | % | | |
| This Week | 418 | 500 | 11.4 | 11.6 | 13.2 | 0.5 | 30.3 | 370 | 1 HRW | 60.6 | 79.7 | 0.3 | 0.5 | 1.0 | 1.8 | | |
| Last Week | 411 | 500 | 11.4 | 11.6 | 13.2 | 0.5 | 30.4 | 276 | 1 HRW | 60.6 | 79.7 | 0.3 | 0.5 | 1.0 | 1.8 | | |
| 2020 Final | 431 | 500 | 10.9 | 11.9 | 13.5 | 0.5 | 31.6 | 367 | 1 HRW | 61.7 | 81.1 | 0.2 | 0.2 | 1.1 | 1.5 | | |
| 5-year Avg | 486 | 493 | 11.0 | 11.6 | 13.2 | 0.6 | 32.3 | 377 | 1 HRW | 60.9 | 80.1 | 0.1 | 0.2 | 0.9 | 1.2 | | |

Note: HRW averages in the weekly harvest report are not weighted for production. Results shown represent tested samples collected to date.

Data Source: Plains Grains, Inc.

SOFT RED WINTER

The final 2021 SRW weekly harvest report was issued on July 30 and can be found online at HR-210730-1.pdf (uswheat.org).

| WHEAT DATA | | | | | | | | | | GRADE FACTORS | | | | | | |
|---------------|---------|----------|----------|---------|-----------|-------------|------|-----|-------|---------------|-------|-----|--------|-----|---------|--|
| | Samples | | Moisture | Protein | Dry Basis | Dockage TK\ | TKW | FN | | Test Weight | | FM | Damage | S&B | Defects | |
| | Tested | Expected | % | % | Protein % | % | gm | sec | Grade | lb/bu | kg/hl | % | % | % | % | |
| This Week | 263 | 300 | 13.6 | 9.4 | 10.7 | 0.2 | 34.3 | 294 | 2 SRW | 59.5 | 78.3 | 0.1 | 0.6 | 0.6 | 1.2 | |
| Last Week | 230 | 300 | 13.5 | 9.4 | 10.7 | 0.2 | 34.3 | 291 | 2 SRW | 59.5 | 78.3 | 0.1 | 0.6 | 0.6 | 1.2 | |
| 2020 Final | 191 | 300 | 13.3 | 9.4 | 10.6 | 0.3 | 33.5 | 319 | 2 SRW | 59.5 | 78.3 | 0.1 | 0.4 | 0.5 | 0.9 | |
| 5-year Avg | 320 | 339 | 12.6 | 9.6 | 10.9 | 0.4 | 32.0 | 313 | 2 SRW | 58.2 | 76.6 | 0.1 | 0.9 | 0.6 | 1.5 | |

Note: SRW averages in the weekly harvest report are simple averages of all samples tested and have not been weighted by the estimated production for each of the 18 reporting areas.

Data Source: Great Plains Analytical Laboratory

SOFT WHITE

- **Crop Progress:** The SW harvest continues at a fast pace with approximately 80% of the winter crop harvested and 33% of the spring crop harvested.
- **Crop Conditions:** The impact of the unrelenting drought on the 2021/22 SW winter and spring crops in the PNW is well-known. Yields are down and industry sources expect more planted area will be abandoned as harvest progresses.
- Wheat Data: Composite results from 154 samples now in various stages of testing show the current grade of No. 2 SW with protein of 11.2% (12% mb) above the 5-year average of 9.8. These results and others reflect the extreme heat and drought conditions. Though protein levels are up generally, there are still some lower protein counts being reported. For buyers, this will be a good year to better understand SW protein *performance* verses protein *levels*; your local USW representative can help.
- **Weather:** The dryness continues in the Pacific Northwest (PNW), but temperatures have turned cooler. Growers are hoping for any moisture ahead of seeding the next winter wheat crop.

| WHEAT DATA G | | | | | | | | | | | GRADE FACTORS | | | | | | |
|---------------|---------|----------|----------|---------|-------------------------------------|-----|--------|-----|---------|-------|---------------|-----|-----|-----|-----|--|--|
| | Samples | | Moisture | Protein | tein Dry Basis Dockage TKW FN Grade | FM | Damage | S&B | Defects | | | | | | | | |
| | Tested | Expected | % | % | Protein % | % | gm | sec | Grade | lb/bu | kg/hl | % | % | % | % | | |
| This Week | 154 | 390 | 8.0 | 11.2 | 12.7 | 0.4 | 28.9 | 349 | 2 SW | 59.8 | 78.7 | 0.0 | 0.0 | 0.9 | 0.9 | | |
| Last Week | 102 | 390 | 7.9 | 11.3 | 12.8 | 0.3 | 28.7 | 350 | 2 SW | 59.9 | 78.8 | 0.0 | 0.0 | 0.9 | 0.9 | | |
| 2020 Final | 389 | 390 | 9.2 | 9.8 | 11.1 | 0.5 | 36.3 | 323 | 1 SW | 61.9 | 81.4 | 0.0 | 0.0 | 0.4 | 0.5 | | |
| 5-year Avg | 443 | 394 | 9.3 | 9.8 | 11.1 | 0.5 | 36.0 | 319 | 1 SW | 61.4 | 80.7 | 0.0 | 0.0 | 0.5 | 0.6 | | |

Note: SW averages in the weekly harvest report are weighted for production. Results shown represent tested samples collected to date.

Data Source: Wheat Marketing Center

HARD RED SPRING

- Crop Progress: With dry conditions, harvest is progressing rapidly in South Dakota (53% per USDA), Montana (19%), Minnesota (32%) and North Dakota (6%). Abandonment or baling poor HRS fields for livestock feed is happening but no official estimate is available.
- **Crop Conditions:** Crop conditions for the major HRS producing states reflects the ongoing drought with only 10% of the crop in good to excellent condition. As harvest progresses, industry sources report better than expected quality while low yields are reflective of heat and drought stress. Samples have begun to arrive in the lab at North Dakota State University with the first data expected next week.
- Weather: Warm, dry conditions are expected to continue over the next 10 days.

| WHEAT | WHEAT DATA | | | | | | | | | | | |
|---------------|------------|----------|----------|---------|-----------|---------|------|-----|-------|------|--|--|
| | Samples | | Moisture | Protein | Dry Basis | Dockage | TKW | FN | | Tes | | |
| | Tested | Expected | % | % | Protein % | % | gm | sec | Grade | lb/b | | |
| 2020 Final | 475 | 451 | 11.9 | 14.4 | 16.4 | 0.7 | 31.8 | 390 | 1 NS | 61. | | |
| 5-yea | r 472 | 465 | 12.1 | 14.5 | 16.5 | 0.7 | 32.0 | 401 | 1 DNS | 61. | | |

| GRADE FACTORS | | | | | | | | | | | | | |
|---------------|-------|--------|--------|-----|--------|-----|---------|-----|--|--|--|--|--|
| | 01. | Test W | eight/ | FM | Damage | S&B | Defects | DHV | | | | | |
| | Grade | lb/bu | kg/hl | % | % | % | % | % | | | | | |
| | 1 NS | 61.6 | 81 | 0 | 0.5 | 0.6 | 1.1 | 67 | | | | | |
| | 1 DNS | 61.2 | 80.4 | 0.0 | 0.2 | 0.8 | 0.9 | 77 | | | | | |

Note: HRS averages in the weekly harvest report are not weighted for production. Results shown represent tested samples collected to date.

Data source: North Dakota State University, Hard Red Spring Wheat Quality Laboratory

NORTHERN DURUM

- **Crop Progress:** The 2021/22 durum harvest is underway in Montana (5% per USDA). No official numbers for North Dakota, but industry sources report harvest has begun on early planted fields.
- **Crop Conditions:** This week's crop condition ratings are reflective of prolonged heat and drought stress; USDA estimates 56% of the North Dakota crop and only 6% of Montana's is in fair to excellent condition.
- Weather: Warm, dry conditions are expected to continue over the next 10 days.

| WHEA | WHEAT DATA | | | | | | | | | | | | | |
|---------------|------------|----------|------|---------|-----------|---------|------|-----|--|--|--|--|--|--|
| | Sa | Samples | | Protein | Dry Basis | Dockage | TKW | FN | | | | | | |
| | Tested | Expected | % | % | Protein % | % | gm | sec | | | | | | |
| 2020 Final | 102 | 120 | 10.9 | 13.6 | 15.5 | 1.1 | 46.4 | 418 | | | | | | |
| 5-yea Avg | r 111 | 117 | 11.4 | 13.9 | 15.8 | 1.1 | 41.6 | 394 | | | | | | |

| GRADE FACTORS | | | | | | | | | | | |
|---------------|--------|-----------|----|--------|-----|---------|------|--|--|--|--|
| | Test W | eight/ | FM | Damage | S&B | Defects | HVAC | | | | |
| Grade | lb/bu | kg/hl | % | % | % | % | % | | | | |
| 1 HAD | 61.9 | 80.6 | 0 | 0.7 | 0.6 | 1.3 | 88.8 | | | | |
| 1 HAD | 61.0 | 61.0 79.4 | | 0.4 | 0.8 | 1.3 | 81.4 | | | | |

Note: Northern durum averages in the weekly harvest report are not weighted for production. Results shown represent tested samples collected to date.

Data source: North Dakota State University, Durum Wheat Quality Laboratory

RESOURCES

California Wheat Commission Laboratory

Colorado Wheat Blog

Great Plains Analytical Laboratory

Kansas Wheat Harvest Update

Montana Crop Progress Report

Nebraska Crop Report

North Dakota Crop Progress Report

Plains Grains Inc.

South Dakota Wheat Outlook

Texas Wheat Harvest Update

Wheat Marketing Center

Questions?

Please contact USW Vice President of Programs Erica Oakley at eoakley@uwheat.org

Subscribe here to receive this report by email

www.uswheat.org | Facebook | Twitter |

LinkedIn | Vimeo