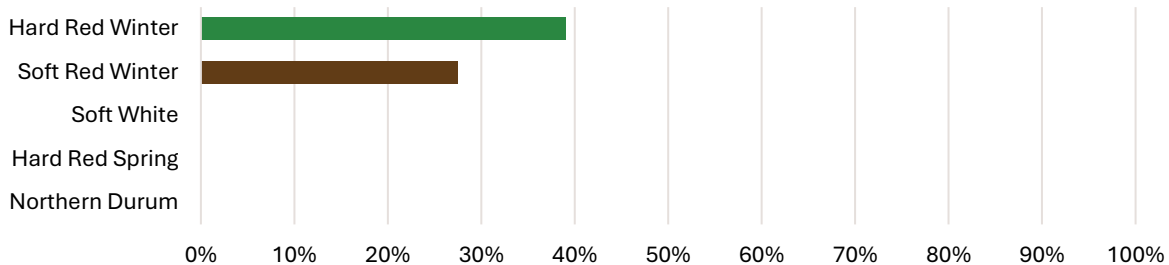


## WEEKLY HARVEST REPORT – June 17, 2026

USDA estimates winter wheat production at 1.03 billion bushels (28.0 MMT), down 27% from last year; spring and durum wheat production estimates are expected in July. The delayed HRW harvest is picking up pace with drier conditions, and the SRW harvest is gaining momentum. Spring wheat and durum crops are developing under mixed conditions, with recent moisture helping stabilize some areas. In the Pacific Northwest, SW conditions remain mostly favorable as winter wheat moves toward harvest.

Estimated Percent of Sample Crop Harvested to Date  
(data: NASS Weekly Crop Progress Reports and industry sources)



### HARD RED WINTER

**Crop progress:** Using weighted USDA data, HRW harvest is approximately 39% complete, well ahead of average. Texas is 75% harvested and Kansas is 28% harvested, while industry representatives estimate Oklahoma is about 90% complete. Fields are turning color in Nebraska, with test cutting beginning in southern areas. Test cutting has also begun in north-central Oregon, and Wyoming harvest is expected to begin around July 4, about three weeks early. USDA estimates HRW production at 497 million bu (13.5 MMT), down 38% from last year and down 3% from the May forecast.

**Crop conditions:** HRW conditions remain variable across the growing region. USDA rates the crop 29% good to excellent overall, with ratings ranging from 1% in Wyoming to 82% in Washington. In Oklahoma, statewide yields are generally 15 to 30 bu/acre (1.0 to 2.0 tons/ha), with many fields averaging in the mid-20s. Test weights average 57 to 59 lb/bu (75.0 to 77.6 kg/hl), and protein averages 12.5% to 13.0% (12% mb). In Texas, dryland yields are low, but quality is better than expected. Kansas reports wide regional variability, with fields that received moisture averaging 40 to 50 bu/acre (2.7 to 3.4 tons/ha), generally good kernel characteristics, test weights of 62 to 64 lb/bu (81.6 to 84.2 kg/hl), and protein mostly in the 12% to 13% range.

**Disease/pest pressure:** Leaf rust, barley yellow dwarf and stem maggots have been reported in some areas.

**Weather:** Scattered rain showers and storms moved across the Southern Plains this week. The southern growing region is turning hot, while northern areas are seeing milder temperatures. In the PNW, timely rain and moderate temperatures have benefited the crop, with hotter weather forecast.

HRW: WHEAT DATA									GRADE FACTORS						
	Samples		Moisture %	Protein %	Dry Basis Protein %	Dockage %	TKW gm	FN sec	Grade	Test Weight		FM %	Damage %	S&B %	Defects %
	Tested	Expected								lb/bu	kg/hl				
2025 Final	566	500	11.5	12.1	13.7	0.5	30.1	370	1 HRW	60.0	79.0	0.1	0.1	0.8	0.9
5-year Avg	538	500	10.9	12.3	13.9	0.5	30.7	362	1 HRW	61.0	80.2	0.1	0.3	1.0	1.4

Note: Crop progress data are drawn from USDA's weekly Crop Progress report and reflect the major producing states reported for each class. HRW averages in the weekly harvest report are simple averages and have not been weighted for production. Results shown represent tested samples collected to date. Data and commentary are on the following sampled states only: CO, ID, KS, MT, NE, OK, OR, SD, TX, WA, WY. Table data source: Great Plains Analytical Laboratory.

**SOFT RED WINTER**

**Crop progress:** SRW harvest is gaining momentum, with combines active in all sampled states except Indiana and Ohio. Harvest is just beginning in Maryland. USDA estimates SRW production at 300 million bu (8.2 MMT), down 15% from last year and unchanged from the May forecast. The first samples have arrived at the lab, with preliminary data expected in the next couple of weeks.

**Crop conditions:** SRW crop condition ratings are holding steady, averaging 53% good to excellent across sampled states. Ratings are lower along the East Coast due to drought, including Virginia at 4%, North Carolina at 37% and Maryland at 28% good to excellent. Other sampled states range from 52% to 75%. In Illinois, production estimates range from 80 to 100 bu/acre (5.4 to 6.7 tons/ha), with producers reporting favorable crop conditions.

**Disease/pest pressure:** No major disease or pest issues have been reported.

**Weather:** Widespread storms brought heavy rain, damaging winds and high humidity across much of the SRW region, with additional rainfall in southern areas. An active weather pattern is expected to continue through the weekend.

SRW: WHEAT DATA									GRADE FACTORS						
	Samples		Moisture %	Protein %	Dry Basis Protein %	Dockage %	TKW gm	FN sec	Grade	Test Weight		FM %	Damage %	S&B %	Defects %
	Tested	Expected								lb/bu	kg/hl				
2025 Final	219	250	12.8	9.3	10.5	0.5	32.9	301	2 SRW	59.0	77.7	0.2	1.2	0.9	2.3
5-year Avg	235	250	13.1	9.5	10.8	0.3	34.0	316	2 SRW	59.8	78.7	0.1	0.3	0.6	1.0

Note: Crop progress data are drawn from USDA’s weekly Crop Progress report and reflect the major producing states reported for each class. SRW averages in the weekly harvest report are simple averages and have not been weighted for production. Results shown represent tested samples collected to date. Data and commentary are on the following sampled states only: AL, AR, IL, IN, KY, MD, MO, NC, OH, TN, VA. Table data source: Great Plains Analytical Laboratory.

**SOFT WHITE**

**Crop progress:** The SW winter wheat crop is 87% headed and the SW spring wheat crop is 26% headed, both ahead of the 5-year average. Test cutting has started in north-central Oregon and is expected to pick up around July 4. In Washington, harvest may begin after July 4 in warmer, drier areas, though most harvest is expected to start in late July. USDA estimates SW winter wheat production at 225 million bu (6.1 MMT), down 2% from last year and unchanged from the May forecast; SW spring wheat production estimates are not yet available.

**Crop conditions:** USDA rates the SW winter wheat crop 63% good to excellent and the spring wheat crop 57% good to excellent. State representatives report mostly favorable conditions, with average to above-average yields expected. Timely rains and cool temperatures have benefited the crop in Oregon and Washington.

**Disease/pest pressure:** Scattered rust has been reported, though most fields have already been sprayed.

**Weather:** Temperatures are trending warmer across the PNW this week with periods of hot, dry weather, though scattered showers and storms are still possible in some areas.

SW: WHEAT DATA									GRADE FACTORS						
	Samples		Moisture %	Protein %	Dry Basis Protein %	Dockage %	TKW gm	FN sec	Grade	Test Weight		FM %	Damage %	S&B %	Defects %
	Tested	Expected								lb/bu	kg/hl				
2025 Final	449	400	9.3	9.9	11.2	0.4	37.8	317	1 SW	61.2	80.5	0.1	0.0	0.6	0.7
5-year Avg	421	400	9.0	10.2	11.5	0.5	33.6	336	1 SW	60.7	79.8	0.1	0.0	0.6	0.7

Note: Crop progress data are drawn from USDA’s weekly Crop Progress report and reflect the major producing states reported for each class. SW averages in the weekly harvest report are simple averages and have not been weighted for production. Results shown represent tested samples collected to date. Data and commentary are on the following sampled states only: ID, OR, WA. Table data source: Wheat Marketing Center.

## HARD RED SPRING

**Crop progress:** The HRS crop is 88% emerged, with only Montana at 69% and North Dakota at 91%; all other states are fully emerged. Heading ranges from 1% in North Dakota to 24% in South Dakota, while Minnesota and Montana have not yet begun heading. Emergence remains slow in Montana due to dry spring conditions.

**Crop conditions:** USDA rates 55% of the HRS crop good to excellent, with ratings ranging from 19% in Montana to 90% in Minnesota. State representatives report that spring wheat is developing well overall, with timely rains and cooler temperatures in recent weeks helping stabilize the crop.

**Disease/pest pressure:** No major disease or pest issues have been reported.

**Weather:** Cooler temperatures and rainfall have been reported across much of the spring wheat region.

HRS: WHEAT DATA									GRADE FACTORS							
	Samples		Moisture %	Protein %	Dry Basis Protein %	Dockage %	TKW gm	FN sec	Grade	Test Weight		FM %	Damage %	S&B %	Defects %	DHV %
	Tested	Expected								lb/bu	kg/hl					
2025 Final	448	450	12.2	14.4	16.3	0.6	33.9	404	1 NS	61.6	81.0	0.0	0.3	0.5	0.9	62
5-year Avg	452	450	11.9	14.5	16.4	0.6	31.5	386	1 NS	61.5	80.9	0.0	0.3	0.9	1.2	69

Note: Crop progress data are drawn from USDA’s weekly Crop Progress report and reflect the major producing states reported for each class. HRS averages in the weekly harvest report are simple averages and have not been weighted for production. Results shown represent tested samples collected to date. Data and commentary are on the following sampled states only: MN, MT, ND, SD. Table data source: North Dakota State University, Hard Red Spring Wheat Quality Laboratory.

## NORTHERN DURUM

**Crop progress:** Northern durum planting is nearly complete, with only a few fields remaining in North Dakota. The Montana crop is 77% emerged, ahead of 53% last year. In North Dakota, emergence is 84%, similar to last year and the 5-year average.

**Crop conditions:** Durum conditions remain mixed. Montana and western North Dakota have been dry this spring, but recent precipitation is helping stabilize the crop. USDA rates the North Dakota crop 84% good to excellent, while Montana is rated 5% good to excellent.

**Disease/pest pressure:** No major disease or pest issues have been reported.

**Weather:** Cool temperatures and chances for showers are forecast across the durum region.

NORTHERN DURUM: WHEAT DATA									GRADE FACTORS							
	Samples		Moisture %	Protein %	Dry Basis Protein %	Dockage %	TKW gm	FN sec	Grade	Test Weight		FM %	Damage %	S&B %	Defects %	HVAC %
	Tested	Expected								lb/bu	kg/hl					
2025 Final	136	130	11.6	14.2	16.2	0.6	43.6	325	1 HAD	61.9	80.6	0.0	1.8	0.5	2.3	84
5-year Avg	127	123	11.2	14.2	16.2	0.9	40.9	427	1 HAD	61.3	79.8	0.0	0.4	0.8	1.2	86

Note: Crop progress data are drawn from USDA’s weekly Crop Progress report and reflect the major producing states reported for each class. Northern durum averages in the weekly harvest report are simple averages and have not been weighted for production. Results shown represent tested samples collected to date. Data and commentary are on the following sampled states only: ND, MT. Table data source: North Dakota State University, Durum Wheat Quality Laboratory.

### Table Abbreviations

- Protein = 12% Moisture Basis
- TKW = 1000 Kernel Weight
- FN = Falling Number
- FM = Foreign Material
- S&B = Shrunken and Broken
- n/a = not available

