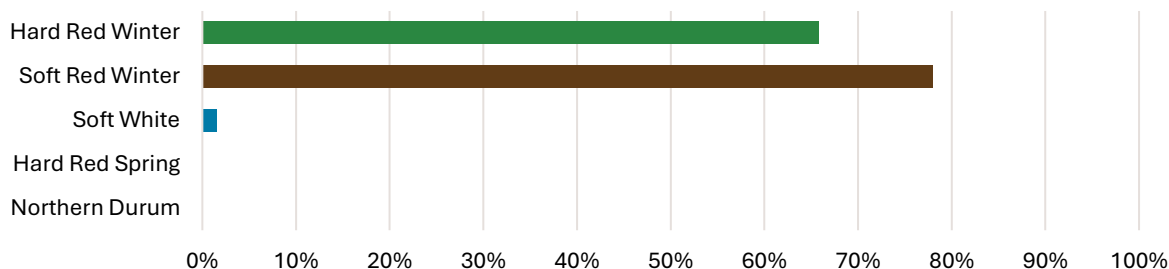


## WEEKLY HARVEST REPORT – July 8, 2026

The HRW harvest is now progressing in 9 states with data from 348 samples included in this week’s report. The SRW harvest is steadily progressing and is nearly 80% complete. The PNW continues to trend hot and dry as harvest begins on SW winter wheat. HRS and northern durum crops continue to advance at a faster than average pace.

Estimated Percent of Sample Crop Harvested to Date  
(data: NASS Weekly Crop Progress Reports and industry sources)



### HARD RED WINTER

**Crop progress:** The U.S. HRW harvest is 66% complete, well ahead of average, as harvest continues to move north through the central Plains. Harvest is nearly finished in Texas, Oklahoma and Kansas, with remaining fields delayed by earlier rainfall. Colorado is 53% harvested and expected to finish soon. State representatives report Nebraska is 33% complete. Harvest is just beginning in northern areas, including South Dakota, Idaho, Washington and Oregon, with test cutting underway in Wyoming.

**Crop conditions:** HRW crop conditions remain variable following a challenging growing season. In the southern and central Plains, excessive rainfall has replenished soil moisture but reduced yield potential, increased abandonment and delayed harvest. State reports indicate wide yield variability, and abandonment remains a major feature of the 2026 HRW crop, with reported abandonment ranging from about 20% to 71%; overall HRW abandonment is currently estimated at 29%. Despite this, kernel characteristics are holding, with acceptable test weights and generally stronger protein, though early harvested areas reported lower protein levels. Domestic mills note variability and lower 1000 kernel weights, but overall functionality appears good. In contrast, the Pacific Northwest (PNW) shows more favorable conditions, with good early yields, strong test weights and good protein reported in Oregon, alongside generally favorable conditions in Washington and Idaho.

**Wheat Data:** This week’s HRW data includes 348 samples from Texas, Oklahoma, Kansas, Colorado and Nebraska, representing 58% of expected samples. Test weight is averaging 60.3 lb/bu (79.3 kg/hl), with average protein at 12.4% (12% mb). Thousand kernel weight is lighter than last year, averaging 28.4 g. Falling number is averaging 353 seconds, indicating a generally sound crop to date.

**Flour Data:** Early composite testing includes 12 samples, with weighted averages of 70.8% flour yield, 11.1% flour protein (14% mb), 30.3% wet gluten, and 59.3% farinograph absorption. Average bake volume is 857 cc, with stronger bake volume in the high-protein composites.

**Weather:** Hot, dry conditions are supporting rapid harvest progress across the Plains, while scattered showers may briefly slow activity in northern areas and the PNW remains warm and dry.

HRW: WHEAT DATA									GRADE FACTORS						
	Samples		Moisture %	Protein %	Dry Basis Protein %	Dockage %	TKW gm	FN sec	Grade	Test Weight		FM %	Damage %	S&B %	Defects %
	Tested	Expected								lb/bu	kg/hl				
<b>This Week</b>	348	600	11.5	12.4	14.0	0.4	28.4	353	2 HRW	60.3	79.3	0.1	0.5	1.0	1.6
<b>Last Week</b>	299	600	11.5	12.3	14.0	0.4	28.4	353		60.2	79.2				
<b>2025 Final</b>	566	500	11.5	12.1	13.7	0.5	30.1	370	1 HRW	60.0	79.0	0.1	0.1	0.8	0.9
<b>5-year Avg</b>	538	500	10.9	12.3	13.9	0.5	30.7	362	1 HRW	61.0	80.2	0.1	0.3	1.0	1.4

Note: Crop progress data are drawn from USDA’s weekly Crop Progress report and reflect the major producing states reported for each class. HRW averages in this weekly harvest report are simple averages and are not weighted for production. Results shown represent tested samples collected to date. Data and commentary are limited to the sampled states listed: CO, ID, KS, MT, NE, OK, OR, SD, TX, WA, WY. Table data source: Great Plains Analytical Laboratory.

## SOFT RED WINTER

**Crop progress:** The U.S. SRW harvest is 78% complete despite scattered precipitation across the region. Harvest is wrapping up in the southern states and is advancing across the Midwest and Mid-Atlantic, with more than half complete in several states and Ohio at 44%.

**Crop conditions:** SRW crop conditions remain generally stable, supported by ample spring rainfall and USDA ratings ranging from 37% to 75% good to excellent. Favorable moisture improved yield potential, but rainfall during harvest has reduced falling number and test weights in some areas, particularly in regions that experienced repeated precipitation events. This trend highlights emerging quality risks even as overall yield prospects remain solid.

**Disease/pest pressure:** Wet conditions have increased disease risk in some areas, though impacts remain limited and are being monitored.

**Data:** There are now 127 SRW samples in the laboratory, about 44% of expected samples. Test weight is averaging 60.1 lb/bu, above both 2025 and 2024 averages. Kernel characteristics look strong, with 1000 kernel weight averaging 33.9 g, above 32.9 g in 2025 and 32.7 g in 2024; 51% of samples are 34 g or higher, and only 7% are below 30 g. Average protein is 10.2% at 12% mb, up from 9.3% in 2025. Falling number is averaging 307 seconds, with 39% of samples at 325 seconds or higher. Moisture averages 13.0%, with 57% of samples at 13% or above.

**Weather:** Recent extreme heat and humidity combined with repeated rainfall have slowed harvest and raised quality concerns, though more seasonable temperatures are expected.

SRW: WHEAT DATA									GRADE FACTORS						
	Samples		Moisture %	Protein %	Dry Basis Protein %	Dockage %	TKW gm	FN sec	Grade	Test Weight		FM %	Damage %	S&B %	Defects %
	Tested	Expected								lb/bu	kg/hl				
<b>This Week</b>	127	250	13.0	10.2	11.6	0.6	33.9	307	2 SRW	60.1	79.1	0.3	0.4	0.6	1.3
<b>Last Week</b>	114	250	13.0	10.3	11.8		33.9	310		60.3	79.3				
<b>2025 Final</b>	219	250	12.8	9.3	10.5	0.5	32.9	301	2 SRW	59.0	77.7	0.2	1.2	0.9	2.3
<b>5-year Avg</b>	235	250	13.1	9.5	10.8	0.3	34.0	316	2 SRW	59.8	78.7	0.1	0.3	0.6	1.0

Note: Crop progress data are drawn from USDA’s weekly Crop Progress report and reflect the major producing states reported for each class. SRW averages in this weekly harvest report are simple averages and are not weighted for production. Results shown represent tested samples collected to date. Data and commentary are limited to the sampled states listed: AL, AR, IL, IN, KY, MD, MO, NC, OH, TN, VA. Table data source: Great Plains Analytical Laboratory.

## SOFT WHITE

**Crop progress:** Soft White winter crop harvest is underway in all three PNW states, with early progress reported in Oregon (5%), Washington (1%) and Idaho (1%). The spring crop is fully headed in Oregon and Washington and 80% headed in Idaho. In Washington, only limited early cutting has begun, with cooler nighttime temperatures slowing maturity in higher elevation areas. Overall, harvest is expected to pick up pace over the next week as crop maturity advances and weather conditions remain favorable.

**Crop conditions:** SW conditions are holding steady with the winter crop rated 60% good to excellent and spring crop 64%. State representatives from Washington and Idaho report good conditions overall. Early harvest results from Oregon indicate good yield potential, strong test weights and favorable protein levels.

**Disease/pest pressure:** No major disease or pest issues have been reported.

**Weather:** Weather conditions are trending toward a hot and dry pattern across the region.

SW: WHEAT DATA									GRADE FACTORS						
	Samples		Moisture %	Protein %	Dry Basis Protein %	Dockage %	TKW gm	FN sec	Grade	Test Weight		FM %	Damage %	S&B %	Defects %
	Tested	Expected								lb/bu	kg/hl				
2025 Final	449	400	9.3	9.9	11.2	0.4	37.8	317	1 SW	61.2	80.5	0.1	0.0	0.6	0.7
5-year Avg	421	400	9.0	10.2	11.5	0.5	33.6	336	1 SW	60.7	79.8	0.1	0.0	0.6	0.7

Note: Crop progress data are drawn from USDA’s weekly Crop Progress report and reflect the major producing states reported for each class. SW averages in this weekly harvest report are simple averages and are not weighted for production. Results shown represent tested samples collected to date. Data and commentary are limited to the sampled states listed: ID, OR, WA. Table data source: Wheat Marketing Center.

## HARD RED SPRING

**Crop progress:** The U.S. HRS crop is 55% headed, with development advancing rapidly under warm conditions. South Dakota leads at 91% headed, followed by Minnesota at 65%, North Dakota at 53% and Montana at 28%.

**Crop conditions:** HRS conditions remain generally favorable but increasingly variable, with USDA ratings declining slightly to 57% good to excellent from 59% last week. North Dakota shows strong yield potential, though localized moisture extremes are creating variability. Minnesota conditions remain favorable, supported by timely rainfall. In contrast, South Dakota faces lower yield potential and higher abandonment risk. Across the region, variability is increasing due to uneven moisture and earlier stress, with overall yield expectations trending near average.

**Disease/pest pressure:** Disease pressure remains limited but may increase with recent moisture and rising humidity.

**Weather:** Hotter temperatures and higher humidity, along with isolated storms, are increasing variability, though drier conditions are expected in some areas.

HRS: WHEAT DATA									GRADE FACTORS							
	Samples		Moisture %	Protein %	Dry Basis Protein %	Dockage %	TKW gm	FN sec	Grade	Test Weight		FM %	Damage %	S&B %	Defects %	DHV %
	Tested	Expected								lb/bu	kg/hl					
2025 Final	448	450	12.2	14.4	16.3	0.6	33.9	404	1 NS	61.6	81.0	0.0	0.3	0.5	0.9	62
5-year Avg	452	450	11.9	14.5	16.4	0.6	31.5	386	1 NS	61.5	80.9	0.0	0.3	0.9	1.2	69

Note: Crop progress data are drawn from USDA’s weekly Crop Progress report. USDA NASS data are weighted based on planted acres for each producing state. HRS sample laboratory data are simple averages and are not weighted for production. Results shown represent tested samples collected to date. Data and commentary are limited to the sampled states listed: MN, MT, ND, SD, ID, WA. Table data source: North Dakota State University, Hard Red Spring Wheat Quality Laboratory.

## NORTHERN DURUM

**Crop progress:** The Northern durum crop is 29% headed, with rapid progress in North Dakota and Montana, though development remains behind last year.

**Crop conditions:** Durum conditions declined sharply, with only 25% rated good to excellent, down from 46% last week. The drop is driven primarily by North Dakota, where ratings fell significantly due to earlier drought and environmental stress. Montana conditions also reflect earlier-season challenges, which continue to limit yield potential. Overall, variability remains high and yield risks persist in affected areas.

**Disease/pest pressure:** No major disease or pest issues have been reported, though producers are monitoring with increased moisture.

**Weather:** Weather remains variable, with scattered rainfall supporting some areas while others remain dry; a warmer, drier pattern is expected.

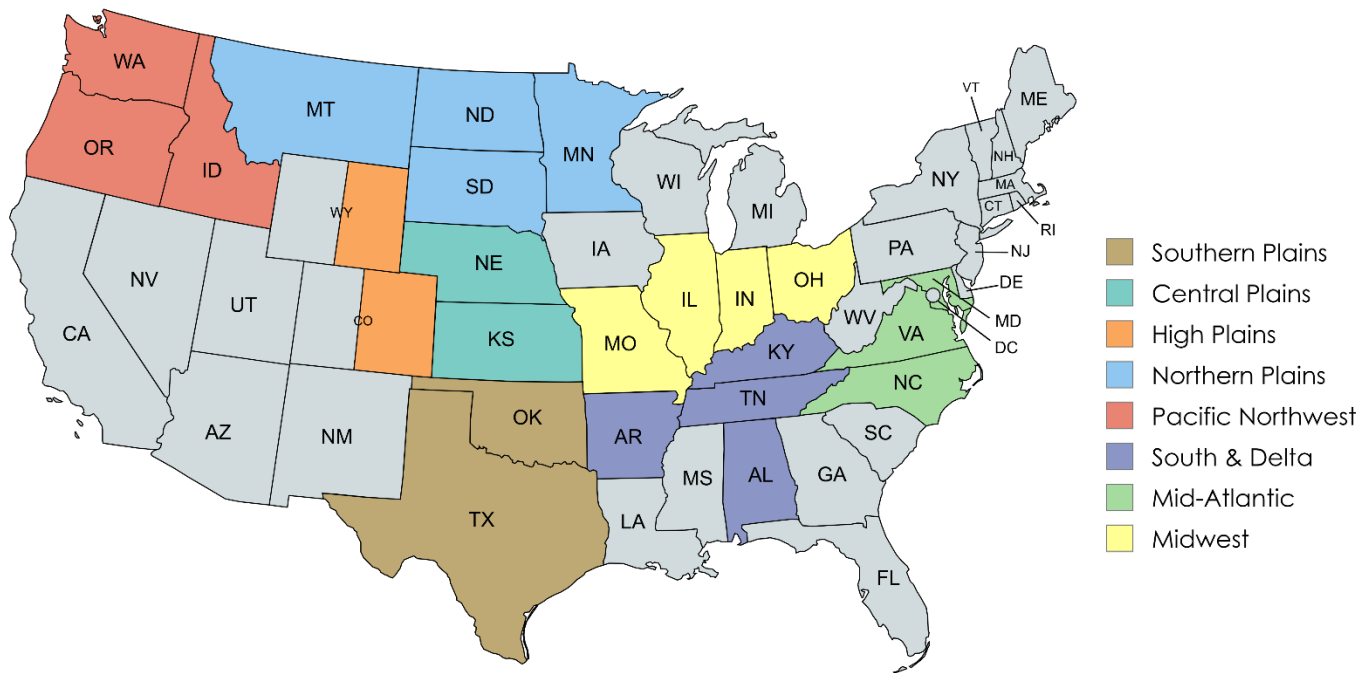
NORTHERN DURUM: WHEAT DATA									GRADE FACTORS							
	Samples		Moisture %	Protein %	Dry Basis Protein %	Dockage %	TKW gm	FN sec	Grade	Test Weight		FM %	Damage %	S&B %	Defects %	HVAC %
	Tested	Expected								lb/bu	kg/hl					
2025 Final	136	130	11.6	14.2	16.2	0.6	43.6	325	1 HAD	61.9	80.6	0.0	1.8	0.5	2.3	84
5-year Avg	127	123	11.2	14.2	16.2	0.9	40.9	427	1 HAD	61.3	79.8	0.0	0.4	0.8	1.2	86

Note: Crop progress data are drawn from USDA’s weekly Crop Progress report and reflect the major producing states reported for each class. Northern durum averages in this weekly harvest report are simple averages and are not weighted for production. Results shown represent tested samples collected to date. Data and commentary are limited to the sampled states listed: ND, MT. Table data source: North Dakota State University, Durum Wheat Quality Laboratory.

**Table Abbreviations**

- Protein = 12% Moisture Basis
- TKW = 1000 Kernel Weight
- FN = Falling Number
- FM = Foreign Material
- S&B = Shrunken and Broken
- n/a = not available

**U.S. Wheat Growing Regions (for crop quality sampled states only)**



**Additional Resources:**

- [Resources \(California Wheat\)](#)
- [News \(Colorado Wheat\)](#)
- [News \(Idaho Wheat\)](#)
- [Harvest Reports \(Kansas Wheat\)](#)
- [News \(Maryland Grain Producers\)](#)
- [News \(South Dakota Wheat\)](#)
- [Harvest Updates \(Texas Wheat\)](#)
- [Weekly Wheat Update \(North Dakota Wheat Commission\)](#)
- [Harvest Reports \(Oklahoma Wheat\)](#)
- [News \(Ohio Corn & Wheat\)](#)
- [News \(Oregon Wheat\)](#)
- [News \(Washington Grains\)](#)
- [Harvest Reports \(Plains Grains\)](#)
- [Weekly Harvest Reports \(Wheat Marketing Center\)](#)