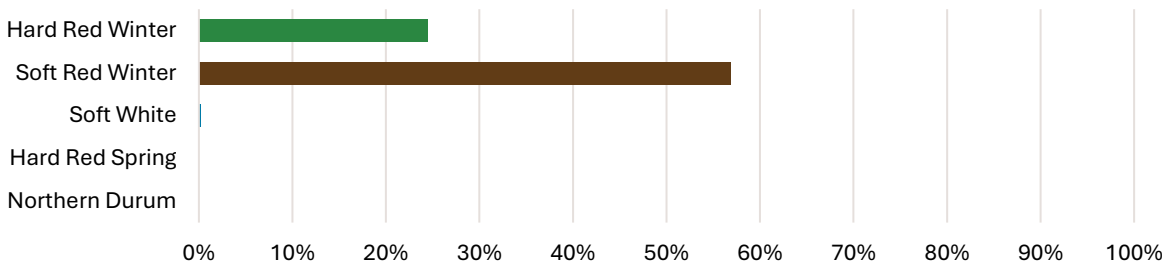


## WEEKLY HARVEST REPORT – July 3, 2025

The HRW harvest is 25% harvested with 158 samples in the lab for testing. The SRW harvest is nearly 60% complete with 132 samples in the lab for analysis. Much needed precipitation fell across the HRS and northern durum growing regions. The PNW continues to trend hot and dry as the SW crop matures and harvest gets underway.

Estimated Percent of Sample Crop Harvested to Date  
(data: NASS Weekly Crop Progress Reports and industry sources)



### HARD RED WINTER

- Crop progress:** State representatives report the Texas crop is 85% harvested, Oklahoma is 82% and Kansas is 70%. Widespread rain continues to cause delays though farmers in drier areas are able to make progress. Harvest is now underway in Colorado, and test cutting has begun in Nebraska. In Wyoming, the crop is 40% colored with harvest expected to start mid-July. Ongoing heat and dry conditions across Montana and the PNW are accelerating crop development, resulting in an earlier-than-usual harvest start in Oregon and Washington.
- Crop conditions:** Yields and quality across Texas, Oklahoma, and Kansas have been variable, but overall results are better than many expected given the weather challenges. In areas of heavy rain at harvest, low test weights are being reported. Yields and protein are variable depending on environmental conditions, varieties and management practices.
- Disease/pest pressure:** Reports of wheat streak mosaic virus. Disease pressure remains low in drier areas.
- Wheat data:** There are currently 158 individual samples in the lab for testing. Very early data indicate a current test weight average of 59.9 lb/bu (78.8 kg/hl), average protein of 11.7% (12% mb) and 1000 kernel weight of 30.7 g.
- Weather:** The growing region continues to see frequent rainfall and high humidity, with scattered showers expected in the coming days. Warm, dry weather are forecast for Colorado while storms are forecast for eastern Wyoming and the Nebraska panhandle. Montana experienced hot, windy conditions this week, but cooler temperatures are expected this weekend before the heat returns next week.

WHEAT DATA									GRADE FACTORS						
	Samples		Moisture %	Protein %	Dry Basis Protein %	Dockage %	TKW gm	FN sec	Grade	Test Weight		FM %	Damage %	S&B %	Defects %
	Tested	Expected								lb/bu	kg/hl				
<b>This Week</b>	158	500	12.4	12.0			30.7			59.9	78.8				
<b>2024 Final</b>	575	500	10.7	11.9	13.5	0.5	30.1	358	1 HRW	61.4	80.7	0.1	0.1	0.8	0.9
<b>5-year Avg</b>	493	500	10.9	12.9	14.6	0.6	30.6	358	1 HRW	60.4	79.5	0.1	0.5	1.0	1.7

Note: HRW averages in the weekly harvest report are simple averages and have not been weighted for production. Results shown represent tested samples collected to date. Data and commentary are on the following sampled states only: CO, ID, KS, MT, NE, OK, OR, SD, TX, WA, WY. Table data source: Plains Grains, Inc.

## SOFT RED WINTER

- **Crop progress:** Despite scattered precipitation across the growing region, 57% of the SRW harvest is now complete. Harvest is wrapping up in Alabama and Arkansas, and more than half the crop has been cut in Kentucky, Missouri, North Carolina, Virginia, Tennessee, and Illinois. In southern Illinois, most fields are harvested, while central and northern parts of the state are just getting underway. Ohio stands at 44% harvested, with southern farmers benefitting from good weather last week and making significant headway. In Kentucky, rainfall has kept farmers moving quickly between storms to bring in the crop.
- **Crop conditions:** Crop conditions across the region are holding steady, with good to excellent ratings ranging from 36% to 72%. In southern Illinois, despite persistent wet conditions, yields have exceeded 100 bushels per acre (6.7 tons/ha). Quality reports from Kentucky and Ohio are positive, but the unusually wet spring has heightened the risk of sprouting and lower falling numbers in some areas.
- **Wheat data:** There are now 132 samples in the lab undergoing analysis. Both test weights and 1000 kernel weights are trending slightly below the 2024 averages, while average protein content stands at 9.8% (12% mb), up slightly from last year's 9.7%. The average falling number currently stands at 285 sec.
- **Disease/pest pressure:** There have been isolated reports of disease pressures, including vomitoxin (DON). Quality issues are being closely monitored.
- **Weather:** Storms moved across much of the region this past week. Seasonably hot temperatures and scattered showers are forecast.

WHEAT DATA									GRADE FACTORS						
	Samples		Moisture %	Protein %	Dry Basis Protein %	Dockage %	TKW gm	FN sec	Grade	Test Weight		FM %	Damage %	S&B %	Defects %
	Tested	Expected								lb/bu	kg/hl				
<b>This Week</b>	132	250	12.8	9.8	11.1	0.4	32.0	285	2 SRW	57.9	76.2	0.2	2.0	0.8	3.2
<b>Last Week</b>	37	250	13.3	10.3	11.7	0.3	31.2	263	2 SRW	57.8	76.0	0.2	2.4	0.9	3.4
<b>2024 Final</b>	233	250	12.9	9.8	11.1	0.3	32.7	316	2 SRW	59.2	78.0	0.2	0.5	0.6	1.3
<b>5-year Avg</b>	235	250	13.3	9.4	10.7	0.3	35.9	320	2 SRW	59.6	78.4	0.1	0.3	0.6	1.0

Note: SRW averages in the weekly harvest report are simple averages and have not been weighted for production. Results shown represent tested samples collected to date. Data and commentary are on the following sampled states only: AL, AR, IL, IN, KY, MD, MO, NC, OH, TN, VA. Table data source: Great Plains Analytical Laboratory.

## SOFT WHITE

- **Crop Progress:** SW winter crop harvest is officially underway in lower elevation areas of Oregon and Washington, with Idaho expected to begin next week. Overall, the SW crop is 10 days ahead of average due to prolonged hot and dry conditions. The SW spring crop is now 71% headed.
- **Crop Conditions:** The winter crop is holding steady while the spring crop struggles with persistent hot and dry conditions. In dryland areas, drought conditions are expected to hold back yield potential and result in higher protein, while irrigated fields are expected to have lower protein and be higher yielding.
- **Disease/Pest Pressure:** With dry conditions, there are no major reports of disease or pest pressure.
- **Weather:** There has been no significant moisture in the PNW since April 2 and there is none in the forecast. The region continues to be in moderate to severe drought, with pockets of extreme drought that is stressing the crop.

WHEAT DATA									GRADE FACTORS						
	Samples		Moisture %	Protein %	Dry Basis Protein %	Dockage %	TKW gm	FN sec	Grade	Test Weight		FM %	Damage %	S&B %	Defects %
	Tested	Expected								lb/bu	kg/hl				
<b>2024 Final</b>	429	390	9.0	9.2	10.5	0.4	35.7	339	1 SW	60.9	80.0	0.1	0.0	0.5	0.6
<b>5-year Avg</b>	411	390	9.2	10.3	11.6	0.5	33.8	336	1 SW	60.8	80.0	0.1	0.0	0.6	0.7

Note: SW averages in the weekly harvest report are simple averages and have not been weighted for production. Results shown represent tested samples collected to date. Data and commentary are on the following sampled states only: ID, OR, WA. Table data source: Wheat Marketing Center.

**Legend:** Protein = 12% Moisture Basis      FN = Falling Number      S&B = Shrunken and Broken  
 TKW = 1000 Kernel Weight      FM = Foreign Material      n/a = not available

## HARD RED SPRING

- **Crop Progress:** The HRS crop is 96% emerged with only Montana remaining where emergence has been slow due to the dry conditions. The crop is 46% headed; by state, South Dakota is 87% headed, Minnesota 38%, North Dakota 32% and Montana 26%. Harvest is expected to start in South Dakota in two weeks. The earliest planted fields are flowering in North Dakota.
- **Crop conditions:** In South Dakota, the hard red spring wheat crop “looks good”, with average to above-average yields expected. North Dakota’s crop is also showing promise, with good stands reported. The southern part of North Dakota has benefited from recent moisture, while the north tier remains drier. Montana’s spring wheat continues to face challenges due to ongoing drought, though some timely rainfall has recently provided much-needed relief.
- **Disease/pest pressure:** There are isolated reports disease and pest pressures; producers are monitoring.
- **Weather:** This week’s cooler temperatures and beneficial moisture helped stabilize the crop, but more rain is needed, especially in drier areas.

WHEAT DATA									GRADE FACTORS							
	Samples		Moisture %	Protein %	Dry Basis Protein %	Dockage %	TKW gm	FN sec	Grade	Test Weight		FM %	Damage %	S&B %	Defects %	DHW %
	Tested	Expected								lb/bu	kg/hl					
2024 Final	483	450	12.2	14.1	16.0	0.6	32.0	414	1 NS	61.1	80.4	0.0	0.7	0.8	1.5	67
5-year Avg	467	450	12.0	14.5	16.5	0.6	31.3	371	1 NS	61.4	80.8	0.0	0.3	0.9	1.2	66

Note: HRS averages in the weekly harvest report are simple averages and have not been weighted for production. Results shown represent tested samples collected to date. Data and commentary are on the following sampled states only: MN, MT, ND, SD. Table data source: North Dakota State University, Hard Red Spring Wheat Quality Laboratory

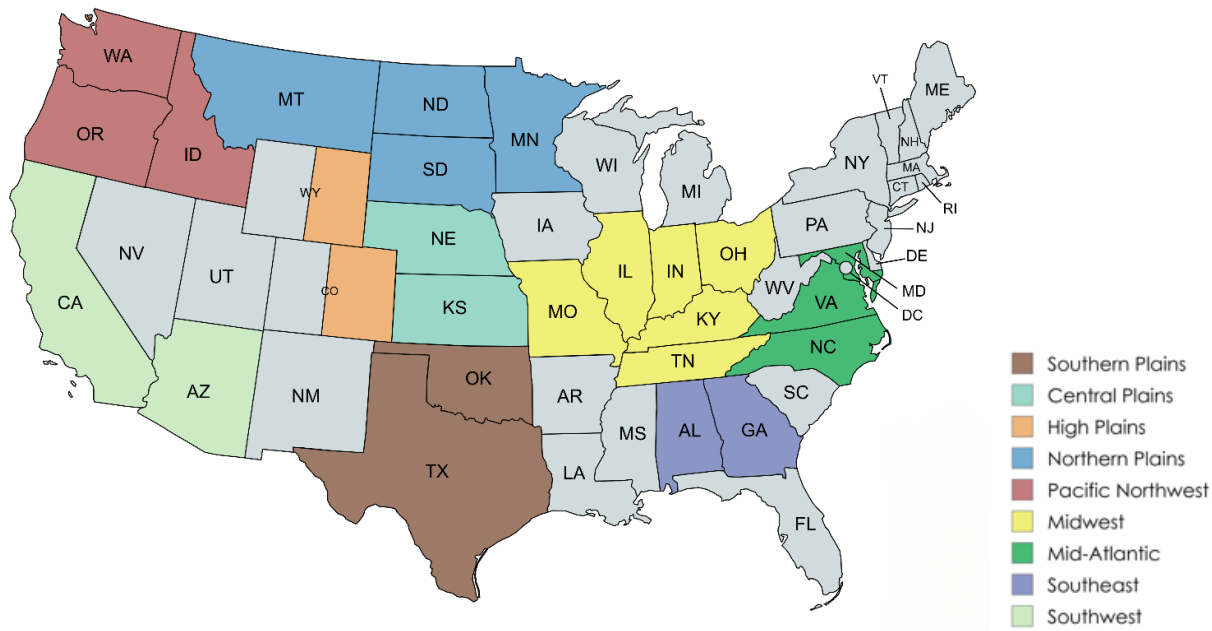
## NORTHERN DURUM

- **Crop Progress:** The North Dakota crop is 96% emerged with the earlier planted crop 10% headed. In Montana, the crop is 72% emerged and 5% headed.
- **Crop Conditions:** State represented report that the North Dakota durum crop is in good condition, but rain is needed. The Montana crop is slightly below average and also in need of moisture.
- **Disease/pest pressure:** No reports of disease or pests.
- **Weather:** Recent weather brought scattered showers. Despite this brief relief, much of the northern durum growing region remains classified as abnormally dry to severe drought. Growers hope for additional rain to aid in crop development.

WHEAT DATA									GRADE FACTORS							
	Samples		Moisture %	Protein %	Dry Basis Protein %	Dockage %	TKW gm	FN sec	Grade	Test Weight		FM %	Damage %	S&B %	Defects %	HVAC %
	Tested	Expected								lb/bu	kg/hl					
2024 Final	251	130	12.2	14.3	16.3	0.8	35.3	463	1 HAD	60.8	79.2	0.1	0.6	0.7	1.4	83
5-year Avg	113	123	11.2	14.1	16.0	1.0	42.7	404	1 HAD	61.3	79.8	0.0	0.8	0.8	1.6	83

Note: Northern durum averages in the weekly harvest report are simple averages and have not been weighted for production. Results shown represent tested samples collected to date. Data and commentary are on the following sampled states only: ND, MT. Table data source: North Dakota State University, Durum Wheat Quality Laboratory.

**U.S. Wheat Growing Regions (for crop quality sampled states only)**



**Additional Resources:**

- [Resources \(California Wheat\)](#)
- [News \(Colorado Wheat\)](#)
- [News \(Idaho Wheat\)](#)
- [Harvest Reports \(Kansas Wheat\)](#)
- [News \(Maryland Grain Producers\)](#)
- [News \(South Dakota Wheat\)](#)
- [Harvest Updates \(Texas Wheat\)](#)
- [Weekly Wheat Update \(North Dakota Wheat Commission\)](#)
- [Harvest Reports \(Oklahoma Wheat\)](#)
- [News \(Ohio Corn & Wheat\)](#)
- [News \(Oregon Wheat\)](#)
- [News \(Washington Grains\)](#)
- [Harvest Reports \(Plains Grains\)](#)
- [Weekly Harvest Reports \(Wheat Marketing Center\)](#)