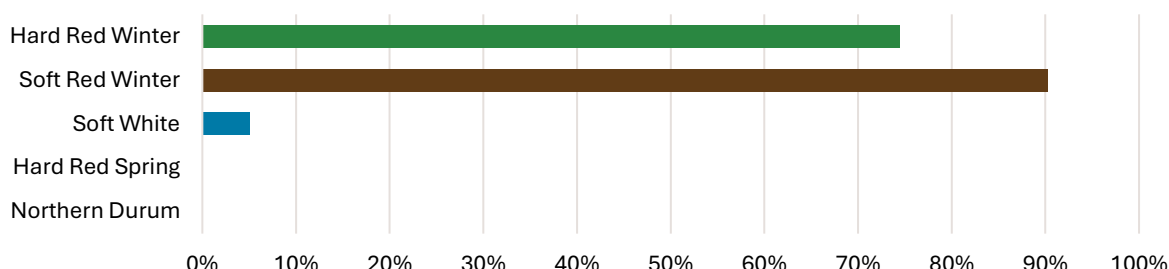




WEEKLY HARVEST REPORT – July 15, 2026

U.S. wheat harvest continues to advance as winter wheat harvest moves north and spring wheat crops progress through grain fill. USDA's July production forecast projects the smallest U.S. wheat crop since 1970/71, driven primarily by lower winter wheat production, while spring wheat output is expected to remain closer to last year's levels. A heat dome across the northern growing regions is accelerating crop development and harvest progress. The 2026 Wheat Quality Council Hard Red Spring and Durum Tour begins next week; follow #wheattour26 for updates from the field.

Estimated Percent of Sample Crop Harvested to Date
(data: NASS Weekly Crop Progress Reports and industry sources)



HARD RED WINTER

Crop progress: HRW harvest is complete in Texas, Oklahoma and Kansas and continues to advance northward, with 74% of the crop now harvested. Heat is accelerating dry down and should help finish harvest in Colorado and Wyoming this week. In the remaining producing states, harvest ranges from 4% to 42% complete. Wyoming representatives expect harvest to reach 75% complete by the end of the week, 2 to 3 weeks ahead of average. USDA estimates HRW production at 471 million bushels (12.8 MMT), down 5% from last month.

Crop conditions: Drought and freeze damage reduced yields across parts of the Plains, contributing to a smaller HRW crop. In Colorado, quality is holding up better than yields, with average test weight near 59 lb/bu (77.6 kg/hl) and protein near 12.5% (12% mb). Colorado is expected to produce its smallest crop since 1965. USDA NASS estimates Nebraska production will be 57% below last year and the state's smallest crop since 1917. In Montana, producers expect to begin harvest within 7 to 10 days and will evaluate any lingering freeze impacts. In the Pacific Northwest (PNW), harvest is running slightly ahead of average and early quality reports are positive.

Wheat Data: There are 407 samples in the laboratory for testing. Current unweighted averages are test weight 60.0 lb/bu (78.9 kg/hl), moisture 11.3%, 1000 kernel weight 28.2 grams, protein 12.5% (12% mb) and falling number 354 seconds. The crop currently grades U.S. No. 2 HRW.

Weather: Hot and dry conditions prevail across much of the HRW region, extending from the southern and central Plains into northern production areas.

HRW: WHEAT DATA									GRADE FACTORS						
	Samples		Moisture %	Protein %	Dry Basis Protein %	Dockage %	TKW gm	FN sec	Grade	Test Weight		FM %	Damage %	S&B %	Defects %
	Tested	Expected								lb/bu	kg/hl				
This Week	407	600	11.3	12.5	14.2	0.4	28.2	354	2 HRW	60.0	78.9	0.1	0.3	1.0	1.4
Last Week	348	600	11.5	12.4	14.0	0.4	28.4	353	2 HRW	60.3	79.3	0.1	0.5	1.0	1.6
2025 Final	566	500	11.5	12.1	13.7	0.5	30.1	370	1 HRW	60.0	79.0	0.1	0.1	0.8	0.9
5-year Avg	538	500	10.9	12.3	13.9	0.5	30.7	362	1 HRW	61.0	80.2	0.1	0.3	1.0	1.4

Note: Crop progress data are drawn from USDA's weekly Crop Progress report and reflect the major producing states reported for each class. HRW averages in this weekly harvest report are simple averages and are not weighted for production. Results shown represent tested samples collected to date. Data and commentary are limited to the sampled states listed: CO, ID, KS, MT, NE, OK, OR, SD, TX, WA, WY. Table data source: Great Plains Analytical Laboratory.

SOFT RED WINTER

Crop progress: SRW harvest is winding down and is now 90% complete, ahead of last year and the 5-year average. Harvest is wrapping up in Ohio, Illinois and Indiana after intermittent rain delays. USDA estimates SRW production at 287 million bushels (7.8 MMT), down 4% from June.

Crop conditions: State representatives in Ohio report a wet harvest that affected test weight and falling number in some areas. A late spring frost also lowered yields in portions of the state, although producers in other areas report good yields.

Wheat Data: Testing is complete on 156 samples from across the region. Current unweighted averages include moisture of 13.2%, protein of 10.1% (12% mb), thousand kernel weight of 34.3 grams and falling number of 308 seconds. Compared to 2025, protein, thousand kernel weight and falling number are higher. Test weight at 59.9 lb/bu (78.8 kg/hl) is slightly higher than last year and makes the average grade a U.S. No. 2 SRW. Of samples tested for DON thus far, only one has results slightly higher than 1 ppm.

Flour Data: Very early flour data suggests the average laboratory milling yield is 70.6% compared with 69.5% last year. Flour protein average is 8.9% and the average wet gluten is 24.6%. Current farinograph absorption is 54.4% compared to 53.0% last year.

Weather: It was another week of unsettled weather as storms moved across much of the region this past week. Hot and humid conditions are expected to persist.

SRW: WHEAT DATA									GRADE FACTORS						
	Samples		Moisture %	Protein %	Dry Basis Protein %	Dockage %	TKW gm	FN sec	Grade	Test Weight		FM %	Damage %	S&B %	Defects %
	Tested	Expected								lb/bu	kg/hl				
This Week	156	250	13.2	10.1	11.5	0.4	34.3	308	2 SRW	59.9	78.8	0.2	0.6	0.7	1.5
Last Week	127	250	13.0	10.2	11.6	0.6	33.9	307	2 SRW	60.1	79.1	0.3	0.4	0.6	1.3
2025 Final	219	250	12.8	9.3	10.5	0.5	32.9	301	2 SRW	59.0	77.7	0.2	1.2	0.9	2.3
5-year Avg	235	250	13.1	9.5	10.8	0.3	34.0	316	2 SRW	59.8	78.7	0.1	0.3	0.6	1.0

Note: Crop progress data are drawn from USDA's weekly Crop Progress report and reflect the major producing states reported for each class. SRW averages in this weekly harvest report are simple averages and are not weighted for production. Results shown represent tested samples collected to date. Data and commentary are limited to the sampled states listed: AL, AR, IL, IN, KY, MD, MO, NC, OH, TN, VA. Table data source: Great Plains Analytical Laboratory.

SOFT WHITE

Crop progress: Harvest is underway in all three PNW states, with 5% of the SW crop harvested. The first samples are being collected and initial quality data are expected within the next 1 to 2 weeks. USDA estimates white winter wheat production at 232 million bushels (6.3 MMT), down slightly from last month. In Idaho, harvest began about two weeks ahead of average and is expected to accelerate during the next 10 to 14 days.

Crop conditions: The SW crop is rated 62% good to excellent. State representatives report that both winter and spring SW crops look good, with average to slightly above-average yields expected. Although producers continue monitoring possible impacts from late season frost, early reports indicate good quality and a range of protein levels. This week's heat is expected to accelerate final crop development and harvest progress.

Disease/pest pressure: No major disease or pest issues have been reported.

Weather: Hot weather continues for the PNW as crop development and harvest progress accelerate.

SW: WHEAT DATA									GRADE FACTORS						
	Samples		Moisture %	Protein %	Dry Basis Protein %	Dockage %	TKW gm	FN sec	Grade	Test Weight		FM %	Damage %	S&B %	Defects %
	Tested	Expected								lb/bu	kg/hl				

2025 Final	449	400	9.3	9.9	11.2	0.4	37.8	317	1 SW	61.2	80.5	0.1	0.0	0.6	0.7
5-year Avg	421	400	9.0	10.2	11.5	0.5	33.6	336	1 SW	60.7	79.8	0.1	0.0	0.6	0.7

Note: Crop progress data are drawn from USDA's weekly Crop Progress report and reflect the major producing states reported for each class. SW averages in this weekly harvest report are simple averages and are not weighted for production. Results shown represent tested samples collected to date. Data and commentary are limited to the sampled states listed: ID, OR, WA. Table data source: Wheat Marketing Center.

HARD RED SPRING

Crop progress: More than 70% of the HRS crop has headed, including 97% in South Dakota, 78% in North Dakota and Minnesota, and 41% in Montana. South Dakota producers are approximately 7 to 10 days from harvest. USDA estimates HRS production at 436 million bushels (11.9 MMT), down 5% from last year. Despite lower production, yield potential remains relatively strong, though weather during grain fill remains important. The 2026 Wheat Quality Council Hard Red Spring and Durum Tour begins next week; for updates follow #wheatour26 on social media.

Crop conditions: The U.S. HRS crop is rated 59% good to excellent. Recent rains of 3 to 5 inches in northeast Montana improved soil moisture and benefited the crop. Much of the growing region is expected to experience a heat dome this week as the crop moves through grain fill. The heat may increase crop stress in drier areas, particularly where drought conditions persist. USDA estimates 19% of the HRS crop remains in drought.

Disease/pest pressure: Disease pressure remains limited but is expected to increase with recent moisture and rising humidity.

Weather: A heat dome will bring hot, dry conditions across the HRS region this week, with temperatures expected to exceed 100°F in some areas

HRS: WHEAT DATA								GRADE FACTORS								
	Samples		Moisture %	Protein %	Dry Basis Protein %	Dockage %	TKW gm	FN sec	Grade	Test Weight		FM %	Damage %	S&B %	Defects %	DHV %
	Tested	Expected								lb/bu	kg/hl					
2025 Final	448	450	12.2	14.4	16.3	0.6	33.9	404	1 NS	61.6	81.0	0.0	0.3	0.5	0.9	62
5-year Avg	452	450	11.9	14.5	16.4	0.6	31.5	386	1 NS	61.5	80.9	0.0	0.3	0.9	1.2	69

Note: Crop progress data are drawn from USDA's weekly Crop Progress report. USDA NASS data are weighted based on planted acres for each producing state. HRS sample laboratory data are simple averages and are not weighted for production. Results shown represent tested samples collected to date. Data and commentary are limited to the sampled states listed: MN, MT, ND, SD, ID, WA. Table data source: North Dakota State University, Hard Red Spring Wheat Quality Laboratory.

NORTHERN DURUM

Crop progress: The North Dakota durum crop is 65% headed, behind last year but near the 5-year average, while Montana is 22% headed, behind both last year and average. USDA estimates durum production at 70.9 million bushels (1.9 MMT), down 18% from last year.

Crop conditions: North Dakota's crop is rated 83% good to excellent, while Montana is rated 13% good to excellent. Recent rainfall improved soil moisture and benefited crops in both states, particularly in Montana where drought stressed the crop earlier in the season. The additional moisture should support development, though the heat expected this week could increase crop stress as maturity advances.

Disease/pest pressure: No major disease or pest issues have been reported, though producers are monitoring with increased moisture.

Weather: Conditions remain hot and dry in much of the growing area, accelerating crop development.

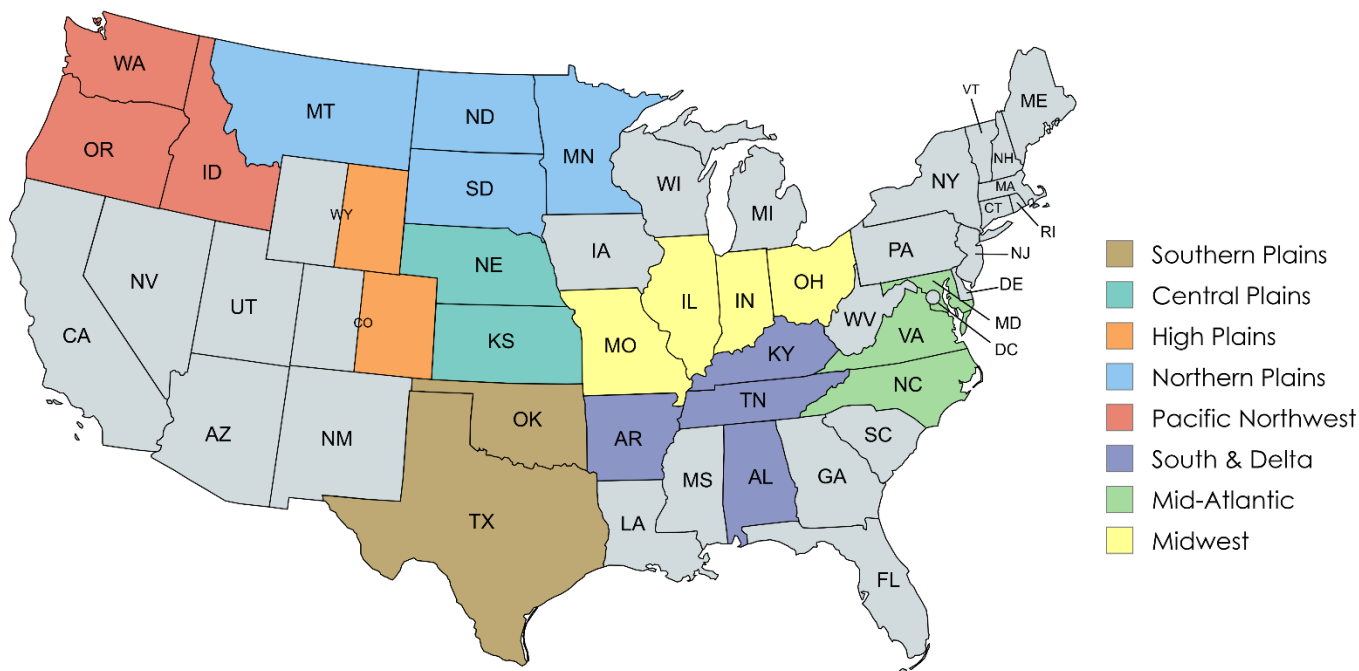
NORTHERN DURUM: WHEAT DATA									GRADE FACTORS							
	Samples		Moisture %	Protein %	Dry Basis Protein %	Dockage %	TKW gm	FN sec	Grade	Test Weight		FM %	Damage %	S&B %	Defects %	HVAC %
	Tested	Expected								lb/bu	kg/hl					
2025 Final	136	130	11.6	14.2	16.2	0.6	43.6	325	1 HAD	61.9	80.6	0.0	1.8	0.5	2.3	84
5-year Avg	127	123	11.2	14.2	16.2	0.9	40.9	427	1 HAD	61.3	79.8	0.0	0.4	0.8	1.2	86

Note: Crop progress data are drawn from USDA's weekly Crop Progress report and reflect the major producing states reported for each class. Northern durum averages in this weekly harvest report are simple averages and are not weighted for production. Results shown represent tested samples collected to date. Data and commentary are limited to the sampled states listed: ND, MT. Table data source: North Dakota State University, Durum Wheat Quality Laboratory.

Table Abbreviations

- Protein = 12% Moisture Basis
- TKW = 1000 Kernel Weight
- FN = Falling Number
- FM = Foreign Material
- S&B = Shrunken and Broken
- n/a = not available

U.S. Wheat Growing Regions (for crop quality sampled states only)



Additional Resources:

- [Resources \(California Wheat\)](#)
- [News \(Colorado Wheat\)](#)
- [News \(Idaho Wheat\)](#)
- [Harvest Reports \(Kansas Wheat\)](#)
- [News \(Maryland Grain Producers\)](#)
- [News \(South Dakota Wheat\)](#)
- [Harvest Updates \(Texas Wheat\)](#)
- [Weekly Wheat Update \(North Dakota Wheat Commission\)](#)
- [Harvest Reports \(Oklahoma Wheat\)](#)
- [News \(Ohio Corn & Wheat\)](#)
- [News \(Oregon Wheat\)](#)
- [News \(Washington Grains\)](#)
- [Harvest Reports \(Plains Grains\)](#)
- [Weekly Harvest Reports \(Wheat Marketing Center\)](#)