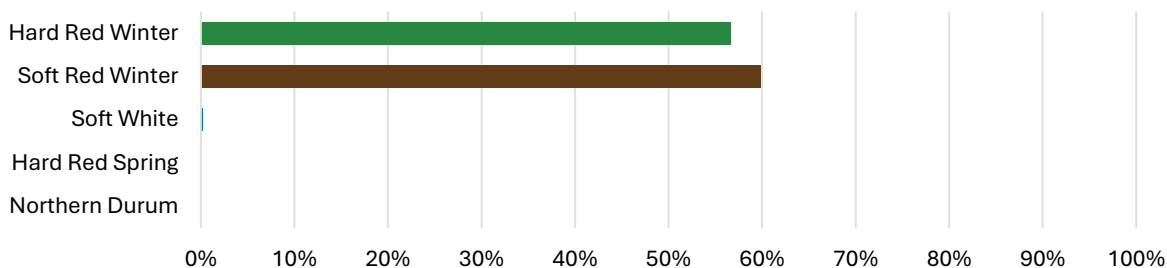


## WEEKLY HARVEST REPORT – July 1, 2026

Much of the U.S. has been under high heat advisories this week, with high temperatures expected to continue into next week. The HRW harvest is now 56% complete, and data are available for 299 samples. SRW harvest is 60% complete, with 114 samples in the laboratory. The PNW SW crop is ahead of average as harvest gets underway. The HRS and Northern Durum crops have benefited from mild temperatures and beneficial moisture.

Estimated Percent of Sample Crop Harvested to Date  
(data: NASS Weekly Crop Progress Reports and industry sources)



### HARD RED WINTER

**Crop progress:** HRW harvest continues to advance ahead of average, with 56% of the crop harvested across sampled states, well ahead of last year’s 42% and the 5-year average of 46%. Recent storms slowed progress in parts of the Southern and Central Plains, but hot, drier weather this week is expected to accelerate activity. Colorado’s harvest is well ahead of average at 32% complete. State representatives report that Nebraska is 15% harvested and Wyoming is expected to begin harvest next week.

**Crop conditions:** HRW crop conditions remain variable across the region following a challenging growing season including drought stress, freeze damage and excessive moisture. Yields are generally expected to be below average, with wide variability depending on growing conditions and precipitation timing. Dryland yields are reported as low as 5 to 18 bu/ac (0.3 to 1.2 t/ha), while irrigated fields are performing better. Late-season rainfall has affected kernel characteristics in some areas, raising concerns about test weight and overall quality. In contrast, portions of the Northern Plains and Pacific Northwest are experiencing more stable conditions, with yields expected to be average to slightly below average after beneficial June moisture. With the lower production outlook, carryover stocks from last year are expected to help support overall supply.

**Data:** There are 299 samples in the laboratory in various stages of testing. The current test weight average is 60.2 lb/bu (79.2 kg/hl), with 11.5% moisture, 12.3% protein (12% mb), 1000 kernel weight of 28.4 grams, falling number of 353 seconds and 1.49% wheat ash. Grade data are expected next week.

**Disease/pest pressure:** Isolated disease and pest pressures have been reported across the HRW region, including wheat stem sawfly, aphids, and wheat streak mosaic.

**Weather:** Storms slowed harvest in much of the growing region last week, but many areas are now under extreme heat advisories. In the PNW, conditions are shifting from cooler, wet weather to hotter, drier conditions.

HRW: WHEAT DATA									GRADE FACTORS						
	Samples		Moisture %	Protein %	Dry Basis Protein %	Dockage %	TKW gm	FN sec	Grade	Test Weight		FM %	Damage %	S&B %	Defects %
	Tested	Expected								lb/bu	kg/hl				
This Week	299	500	11.5	12.3	14.0	0.4	28.4	353		60.2	79.2				
2025 Final	566	500	11.5	12.1	13.7	0.5	30.1	370	1 HRW	60.0	79.0	0.1	0.1	0.8	0.9

<b>5-year Avg</b>	538	500	10.9	12.3	13.9	0.5	30.7	362	1 HRW	61.0	80.2	0.1	0.3	1.0	1.4
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Note: Crop progress data are drawn from USDA’s weekly Crop Progress report and reflect the major producing states reported for each class. HRW averages in this weekly harvest report are simple averages and are not weighted for production. Results shown represent tested samples collected to date. Data and commentary are limited to the sampled states listed: CO, ID, KS, MT, NE, OK, OR, SD, TX, WA, WY. Table data source: Great Plains Analytical Laboratory.

## SOFT RED WINTER

**Crop progress:** SRW harvest is advancing steadily and is now approximately 60% complete across sampled states, ahead of last year and the 5-year average. Recent storms have slowed progress, but harvest is expected to accelerate with drier conditions and a heat dome covering most of the growing region this week.

**Crop conditions:** SRW crop conditions are generally stable, with good to excellent ratings varying across the region. Illinois and Ohio report that yield potential remains strong; however, persistent rainfall has created localized variability, primarily affecting grain quality rather than yield.

**Disease/pest pressure:** Recent wet conditions have increased disease risk in some areas; producers are monitoring.

**Data:** There are now 114 samples in the laboratory undergoing analysis. Test weights and 1000 kernel weights are trending higher than 2025 averages. Average protein content stands at 10.3% (12% mb), up from last year’s 9.3%. The average falling number is 310 seconds. Grade data are expected next week.

**Weather:** Hot, humid conditions are dominating much of the region, with periodic storms continuing to disrupt harvest in some northern areas.

SRW: WHEAT DATA									GRADE FACTORS						
	Samples		Moisture %	Protein %	Dry Basis Protein %	Dockage %	TKW gm	FN sec	Grade	Test Weight		FM %	Damage %	S&B %	Defects %
	Tested	Expected								lb/bu	kg/hl				
<b>This Week</b>	114	250	13.0	10.3	11.8		33.9	310		60.3	79.3				
<b>2025 Final</b>	219	250	12.8	9.3	10.5	0.5	32.9	301	2 SRW	59.0	77.7	0.2	1.2	0.9	2.3
<b>5-year Avg</b>	235	250	13.1	9.5	10.8	0.3	34.0	316	2 SRW	59.8	78.7	0.1	0.3	0.6	1.0

Note: Crop progress data are drawn from USDA’s weekly Crop Progress report and reflect the major producing states reported for each class. SRW averages in this weekly harvest report are simple averages and are not weighted for production. Results shown represent tested samples collected to date. Data and commentary are limited to the sampled states listed: AL, AR, IL, IN, KY, MD, MO, NC, OH, TN, VA. Table data source: Great Plains Analytical Laboratory.

## SOFT WHITE

**Crop progress:** SW winter wheat development remains ahead of average in the Pacific Northwest, with early harvest underway in Washington and Oregon. Widespread harvest is expected to pick up after the July 4<sup>th</sup> holiday, including in lower-elevation areas in Idaho.

**Crop conditions:** The latest NASS report rates the SW winter crop at 65% good to excellent and the spring crop at 67%. State representatives report that variability exists, but overall, the crop looks good with average to above average yields expected.

**Disease/pest pressure:** No major disease or pest issues have been reported.

**Weather:** Warmer, drier conditions are developing across the region, pushing crop development and early harvest progress.

SW: WHEAT DATA									GRADE FACTORS						
	Samples		Moisture %	Protein %	Dry Basis Protein %	Dockage %	TKW gm	FN sec	Grade	Test Weight		FM %	Damage %	S&B %	Defects %
	Tested	Expected								lb/bu	kg/hl				
<b>2025 Final</b>	449	400	9.3	9.9	11.2	0.4	37.8	317	1 SW	61.2	80.5	0.1	0.0	0.6	0.7
<b>5-year Avg</b>	421	400	9.0	10.2	11.5	0.5	33.6	336	1 SW	60.7	79.8	0.1	0.0	0.6	0.7

Note: Crop progress data are drawn from USDA’s weekly Crop Progress report and reflect the major producing states reported for each class. SW averages in this weekly harvest report are simple averages and are not weighted for production. Results shown represent tested samples collected to date. Data and commentary are limited to the sampled states listed: ID, OR, WA. Table data source: Wheat Marketing Center.

## HARD RED SPRING

**Crop progress:** The HRS crop continues to develop across the Northern Plains, with 32% of the crop headed; by state, Washington is 98% headed, South Dakota 69%, Idaho 65%, Minnesota 39%, North Dakota 25% and Montana 14%. Development remains slightly ahead of average in some areas, though progress has slowed in others due to cooler temperatures in June.

**Crop conditions:** HRS crop conditions remain mixed but generally favorable. USDA currently rates the U.S. HRS crop 59% good to excellent, up from 55% last week. June moisture has offset early-season stress from dry and variable conditions in some areas and supported crop development. However, uneven emergence and recent storms have increased variability in crop maturity and yield potential, with localized losses reported from hail and flooding. Overall, yield expectations remain near average, with continued variability.

**Disease/pest pressure:** Disease pressure remains limited but may increase with recent moisture and rising humidity.

**Weather:** Cooler, wetter conditions in June slowed development, while warmer temperatures in the forecast are expected to accelerate crop progress.

HRS: WHEAT DATA									GRADE FACTORS							
	Samples		Moisture %	Protein %	Dry Basis Protein %	Dockage %	TKW gm	FN sec	Grade	Test Weight		FM %	Damage %	S&B %	Defects %	DHV %
	Tested	Expected								lb/bu	kg/hl					
<b>2025 Final</b>	448	450	12.2	14.4	16.3	0.6	33.9	404	1 NS	61.6	81.0	0.0	0.3	0.5	0.9	62
<b>5-year Avg</b>	452	450	11.9	14.5	16.4	0.6	31.5	386	1 NS	61.5	80.9	0.0	0.3	0.9	1.2	69

Note: Crop progress data are drawn from USDA’s weekly Crop Progress report. USDA NASS data are weighted based on planted acres for each producing state. HRS sample laboratory data are simple averages and are not weighted for production. Results shown represent tested samples collected to date. Data and commentary are limited to the sampled states listed: MN, MT, ND, SD, ID, WA. Table data source: North Dakota State University, Hard Red Spring Wheat Quality Laboratory.

## NORTHERN DURUM

**Crop progress:** The Northern Durum crop is 16% headed. Montana durum is 2% headed; planting was on time to slightly early, but cool, dry conditions slowed germination. In North Dakota, the crop is slightly ahead of average at 27% headed, compared with 9% last year and the 5-year average of 17%.

**Crop conditions:** Northern durum conditions remain mixed but generally favorable and have improved since May. USDA rates the North Dakota crop 71% good to excellent, while Montana is rated 13%. In Montana, cooler, wetter June weather helped support the crop after a difficult April and May marked by variable temperatures, wind and dryness. Both North Dakota and Montana durum regions have received beneficial rain in recent weeks.

**Disease/pest pressure:** No major disease or pest issues have been reported, though producers are monitoring with increased moisture.

**Weather:** Cool temperatures and scattered rainfall continue across parts of the northern durum region. Additional showers are forecast and should support crop development.

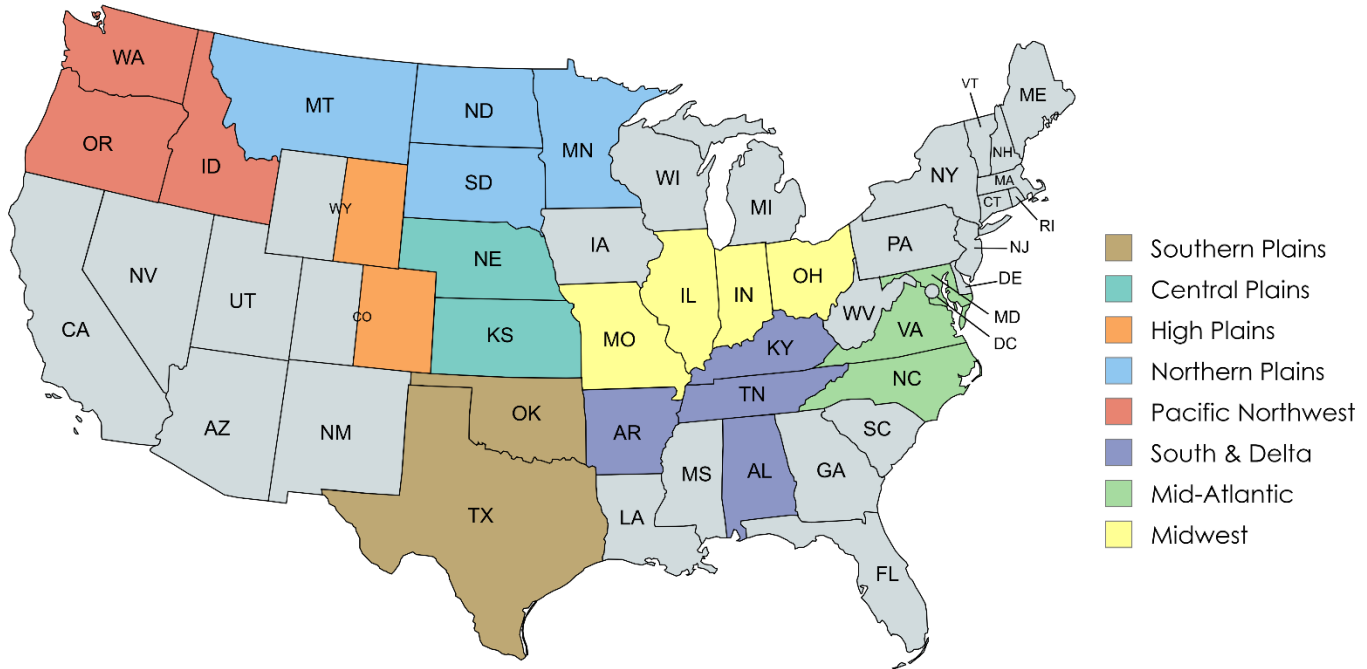
NORTHERN DURUM: WHEAT DATA									GRADE FACTORS							
	Samples		Moisture %	Protein %	Dry Basis Protein %	Dockage %	TKW gm	FN sec	Grade	Test Weight		FM %	Damage %	S&B %	Defects %	HVAC %
	Tested	Expected								lb/bu	kg/hl					
<b>2025 Final</b>	136	130	11.6	14.2	16.2	0.6	43.6	325	1 HAD	61.9	80.6	0.0	1.8	0.5	2.3	84
<b>5-year Avg</b>	127	123	11.2	14.2	16.2	0.9	40.9	427	1 HAD	61.3	79.8	0.0	0.4	0.8	1.2	86

Note: Crop progress data are drawn from USDA’s weekly Crop Progress report and reflect the major producing states reported for each class. Northern durum averages in this weekly harvest report are simple averages and are not weighted for production. Results shown represent tested samples collected to date. Data and commentary are limited to the sampled states listed: ND, MT. Table data source: North Dakota State University, Durum Wheat Quality Laboratory.

**Table Abbreviations**

- Protein = 12% Moisture Basis
- TKW = 1000 Kernel Weight
- FN = Falling Number
- FM = Foreign Material
- S&B = Shrunken and Broken
- n/a = not available

**U.S. Wheat Growing Regions (for crop quality sampled states only)**



**Additional Resources:**

- [Resources \(California Wheat\)](#)
- [News \(Colorado Wheat\)](#)
- [News \(Idaho Wheat\)](#)
- [Harvest Reports \(Kansas Wheat\)](#)
- [News \(Maryland Grain Producers\)](#)
- [News \(South Dakota Wheat\)](#)
- [Harvest Updates \(Texas Wheat\)](#)
- [Weekly Wheat Update \(North Dakota Wheat Commission\)](#)
- [Harvest Reports \(Oklahoma Wheat\)](#)
- [News \(Ohio Corn & Wheat\)](#)
- [News \(Oregon Wheat\)](#)
- [News \(Washington Grains\)](#)
- [Harvest Reports \(Plains Grains\)](#)
- [Weekly Harvest Reports \(Wheat Marketing Center\)](#)