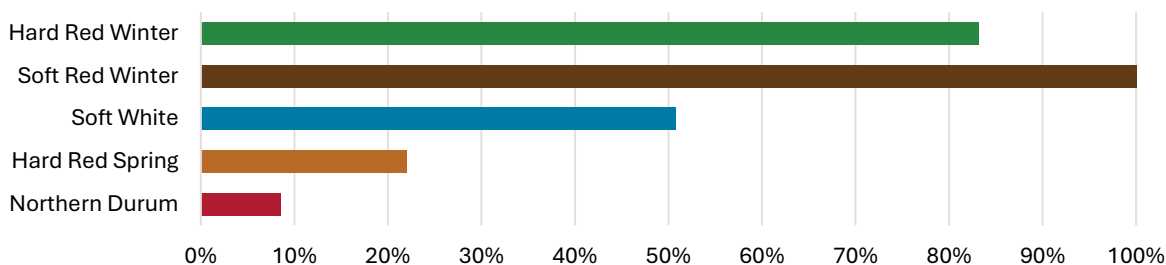


## WEEKLY HARVEST REPORT – August 15, 2025

The HRW harvest surpassed 80% this week with good quality. Just over half of the SW crop is in the bin, with protein, moisture and test weights looking very good. Precipitation caused isolated delays in HRS harvest progress this week. Meanwhile, the durum wheat crop is nearly 10% harvested. USDA estimates winter wheat production at 1.93 billion bushels (52.4 MMT), similar to last month but down 2% from last year.

Estimated Percent of Sample Crop Harvested to Date  
(data: NASS Weekly Crop Progress Reports and industry sources)



### HARD RED WINTER

- **Crop progress:** The 2025/26 HRW harvest is now complete from Texas to Nebraska. According to USDA, the remaining states are between 40% and 89% harvested. USDA currently estimates total U.S. HRW production at 769 mil bu (20.9 MMT), up 2% from July.
- **Crop conditions:** Reports from Montana indicate this year’s HRW crop has “good quality” with yields higher than expected considering the challenging growing conditions. In the PNW, both quality and yields have also been better than expected despite drought conditions. Farmers in Wyoming and Nebraska farmers are preparing for fall planting in the next few weeks; both states have recently received good moisture for seeding.
- **Disease/pest pressure:** Producers are closely monitoring isolated reports of disease and pest pressure, including stripe rust, wheat streak mosaic virus and sawfly. Swathing has been reported in areas with high sawfly pressure. Disease pressure remains low in drier areas.
- **Wheat Data:** There are 488 samples in the lab for testing. Unweighted test results this week did not change overall wheat and grade factors for the HRW crop. The new data continue to indicate higher protein, moisture and falling numbers but lower test weight compared to last year.
- **Flour Data:** Laboratory milling extraction average is 75.6%, exhibiting a good milling crop. Average flour ash is 0.54% (14% mb). Farinograph results show short mix times, average stability, and good dough strength with reasonable extensibility. Pup loaf data will be available next week.
- **Weather:** Isolated rain potential and seasonable temperatures are forecast.

HRW: WHEAT DATA									GRADE FACTORS						
	Samples		Moisture %	Protein %	Dry Basis Protein %	Dockage %	TKW gm	FN sec	Grade	Test Weight		FM %	Damage %	S&B %	Defects %
	Tested	Expected								lb/bu	kg/hl				
<b>This Week</b>	488	500	11.6	12.1	13.8	0.6	30.6	371	2 HRW	59.8	78.7	0.1	0.3	0.6	1.1
<b>Last Week</b>	459	500	11.7	12.1	13.8	0.6	30.5	374	2 HRW	59.8	78.7	0.1	0.3	0.6	1.0
<b>2024 Final</b>	575	500	10.7	11.9	13.5	0.5	30.1	358	1 HRW	61.4	80.7	0.1	0.1	0.8	0.9
<b>5-year Avg</b>	493	500	10.9	12.9	14.6	0.6	30.6	358	1 HRW	60.4	79.5	0.1	0.5	1.0	1.7

**Legend:** Protein = 12% Moisture Basis  
TKW = 1000 Kernel Weight

FN = Falling Number  
FM = Foreign Material

S&B = Shrunken and Broken  
n/a = not available

Note: HRW averages in the weekly harvest report are simple averages and have not been weighted for production. Results shown represent tested samples collected to date. Data and commentary are on the following sampled states only: CO, ID, KS, MT, NE, OK, OR, SD, TX, WA, WY. Table data source: Plains Grains, Inc.

## SOFT RED WINTER

The final 2025 SRW weekly harvest report was issued on August 8 and can be found online at <https://uswheat.org/wp-content/uploads/2025/08/HR-250808.pdf>.

SRW: WHEAT DATA									GRADE FACTORS						
	Samples		Moisture %	Protein %	Dry Basis Protein %	Dockage %	TKW gm	FN sec	Grade	Test Weight		FM %	Damage %	S&B %	Defects %
	Tested	Expected								lb/bu	kg/hl				
<b>2025 Final</b>	219	250	12.8	9.5	10.7	0.5	32.7	298	2 SRW	58.6	77.1	0.2	1.3	0.9	2.5
<b>2024 Final</b>	233	250	12.9	9.8	11.1	0.3	32.7	316	2 SRW	59.2	78.0	0.2	0.5	0.6	1.3
<b>5-year Avg</b>	235	250	13.3	9.4	10.7	0.3	35.9	320	2 SRW	59.6	78.4	0.1	0.3	0.6	1.0

Note: SRW averages in the weekly harvest report are simple averages and have not been weighted for production. Results shown represent tested samples collected to date. Data and commentary are on the following sampled states only: AL, AR, IL, IN, KY, MD, MO, NC, OH, TN, VA. Table data source: Great Plains Analytical Laboratory.

## SOFT WHITE

- **Crop Progress:** Harvest of the 2025/26 SW crop continued last week under favorable conditions. The winter SW crop is currently 68% harvested, and the spring SW crop is 26% harvested. Winter wheat harvest is proceeding at a steady pace, and spring wheat harvest is also expected to move quickly due to the smaller crop following drought conditions. USDA currently estimates total U.S. SW production at 253 mil bu (6.9 MMT), down 3% from July but up 3% from last year.
- **Crop Conditions:** In Idaho and Washington, the SW winter crop has average to above average yields and good quality, while the spring crop is below average. NASS conditions reflect the persistent dry and hot conditions; Idaho has had almost no rain since March.
- **Wheat Data:** An additional 77 samples arrived for testing with limited to no change to this week’s weighted averages. Wheat moisture is low at 9.2%. Wheat protein content at 10.0% (12% mb) is within the normal range for SW; 80% of the crop falls between 8.5-10.9% (12% mb). Thousand kernel weight of 32.6 grams is in line with the 5-year average. With a test weight of 61.1 lb/bu (80.4 kg/hl) and low kernel defects, the current grade is a U.S. No. 1.
- **Flour Data:** Farinograph and SRC water absorptions are suitably low for SW. Wet gluten is similar to the 5-year average. Farinograph curves are weak with short stability and development times, typical of SW.
- **Disease/Pest Pressure:** There are no major reports of disease or pest pressure.
- **Weather:** Conditions in Washington have been windy with smoke from wildfires. Overall, hot, dry weather continues for the PNW.

SW: WHEAT DATA									GRADE FACTORS						
	Samples		Moisture %	Protein %	Dry Basis Protein %	Dockage %	TKW gm	FN sec	Grade	Test Weight		FM %	Damage %	S&B %	Defects %
	Tested	Expected								lb/bu	kg/hl				
<b>This Week</b>	197	390	9.2	10.0	11.4	0.4	32.6	314	1 SW	61.1	80.4	0.0	0.0	0.6	0.6
<b>Last Week</b>	120	390	9.0	10.2	11.8	0.4	31.5	319	1 SW	60.8	80.0	0.0	0.0	0.6	0.6
<b>2024 Final</b>	429	390	9.0	9.2	10.5	0.4	35.7	339	1 SW	60.9	80.0	0.1	0.0	0.5	0.6
<b>5-year Avg</b>	411	390	9.2	10.3	11.6	0.5	33.8	336	1 SW	60.8	80.0	0.1	0.0	0.6	0.7

Note: SW averages in the weekly harvest report are simple averages and have not been weighted for production. Results shown represent tested samples collected to date. Data and commentary are on the following sampled states only: ID, OR, WA. Table data source: Wheat Marketing Center.

## HARD RED SPRING

- **Crop Progress:** Scattered rainfall, cooler temperatures, and high humidity continue to slow harvest in portions of the HRS region. Approximately 22% of the U.S. HRS crop is now harvested with South Dakota furthest along at 43% complete, followed by Montana 21%, Minnesota 15% and North Dakota 9%. USDA currently estimates total U.S. HRS production at 449 mil bu (12.2 MMT), down 4% from July and down 12% from last year.
- **Crop Conditions:** In mature fields where harvest has been delayed by rain over the past weeks, producers are monitoring for quality issues, such as low falling numbers and Fusarium head blight (scab). Yields and quality are variable depending on plant date and growing conditions.
- **Disease/Pest Pressure:** Producers are monitoring for foliar diseases and quality issues in areas that have experienced rain, cool temperatures and high humidity.
- **Weather:** The region experienced scattered to heavy rain last week, with continued wet and humid conditions expected this weekend. The extended forecast indicates a drier weather pattern.

HRS: WHEAT DATA								GRADE FACTORS								
	Samples		Moisture %	Protein %	Dry Basis Protein %	Dockage %	TKW gm	FN sec	Grade	Test Weight		FM %	Damage %	S&B %	Defects %	DHV %
	Tested	Expected								lb/bu	kg/hl					
2024 Final	483	450	12.2	14.1	16.0	0.6	32.0	414	1 NS	61.1	80.4	0.0	0.7	0.8	1.5	67
5-year Avg	467	450	12.0	14.5	16.5	0.6	31.3	371	1 NS	61.4	80.8	0.0	0.3	0.9	1.2	66

Note: HRS averages in the weekly harvest report are simple averages and have not been weighted for production. Results shown represent tested samples collected to date. Data and commentary are on the following sampled states only: MN, MT, ND, SD. Table data source: North Dakota State University, Hard Red Spring Wheat Quality Laboratory

## NORTHERN DURUM

- **Crop Progress:** North Dakota's durum crop is maturing slowly with continued moisture and humidity. USDA estimates that 14% of the Montana durum crop has been harvested and 3% for North Dakota. USDA currently estimates total U.S. durum production at 87.4 mil bu (2.4 MMT), up 9% from July and up 8% from last year.
- **Crop Conditions:** This week's USDA crop condition ratings held steady for Montana at 2% good and 41% fair while North Dakota increased slightly to 3% excellent and 66% good.
- **Disease/Pest Pressure:** No reports of disease or pests.
- **Weather:** Like, HRS, recent conditions have been scattered rain and high humidity. Drier weather is forecast.

NORTHERN DURUM: WHEAT DATA								GRADE FACTORS								
	Samples		Moisture %	Protein %	Dry Basis Protein %	Dockage %	TKW gm	FN sec	Grade	Test Weight		FM %	Damage %	S&B %	Defects %	HVAC %
	Tested	Expected								lb/bu	kg/hl					
2024 Final	251	130	12.2	14.3	16.3	0.8	35.3	463	1 HAD	60.8	79.2	0.1	0.6	0.7	1.4	83
5-year Avg	113	123	11.2	14.1	16.0	1.0	42.7	404	1 HAD	61.3	79.8	0.0	0.8	0.8	1.6	83

Note: Northern durum averages in the weekly harvest report are simple averages and have not been weighted for production. Results shown represent tested samples collected to date. Data and commentary are on the following sampled states only: ND, MT. Table data source: North Dakota State University, Durum Wheat Quality Laboratory.

